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*Employment
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KANSAS EMPLOYMENT AND WAGES

First Quarter 2004

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INTRODUCTION

This publication presents Kansas employment and wages for the first quarter of 2004. The Quarterly Census of Employment and Wages (QCEW) report, a compilation of data collected from the employer's Quarterly Wage Report and Unemployment Tax Return (Form K-CNS 1001) and the Multiple Worksite Report (BLS 3020), is the source of information for this publication.

Quarterly average employment and wages for the State and the Metropolitan Statistical Areas (MSAs) are included. Statewide and MSA data are presented by North American Industry Classification System (NAICS) two-digit sector and three-digit subsector. NAICS provides enhanced industry comparability among the three North American Free Trade Agreement (NAFTA) trading partners: Canada, Mexico and the United States. Establishments are grouped together based on their production processes.

Throughout the publication, information that cannot be released due to disclosure restrictions has been flagged with a "D." In some instances, tables may not add due to rounding. Additional information concerning this publication may be obtained by contacting:

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DEFINITIONS

COVERED EMPLOYMENT

Employers who employ one or more individuals for a portion of a day during 20 different weeks in a year or have wages that equal or exceed \$1,500 per quarter are subject to the unemployment insurance provisions of the Kansas Employment Security Law.

This also includes:

- Agricultural employers who employ 10 or more persons during 20 different weeks in a year or have \$20,000 or more in wages in any one quarter.
- Domestic service employing units with at least \$1,000 in wages in any one quarter.
- This state and any political subdivision and/or instrumentality thereof.
- An employing unit that is not subject to the law but elects to come under the provisions of the law.

This excludes:

- Federal employees and members of the military.
- Railroad employees.
- Children under age 21 employed by a parent.
- Individuals employed by a daughter, son or spouse.
- Employees of churches.
- Newspaper carriers under 18 years of age.
- Elected officials.
- Qualified real estate agents.
- Insurance agents paid only by commission.
- Oil and gas contract pumpers.
- Motion picture and television "extras."
- Students, hospital patients, inmates of correctional institutions, and recipients in certain work-training and work-relief programs.
- Certain members or managers of limited liability companies.
- Temporary emergency workers for natural disasters.
- Service performed by an employee which is not part of their regular job and is paid less than \$200 in any one quarter.
- Qualified direct sellers.

NAICS CODES (North American Industry Classification System)

NAICS is an industry classification system that groups establishments into industries based on the activities in which they are primarily engaged. It is a comprehensive system covering the entire field of economic activities, producing and non-producing.

ESTABLISHMENT

An establishment, in NAICS United States, may be described as an economic unit, generally at a single physical location, where business is conducted or where services or industrial operations are performed.

REPORTING UNIT

A reporting unit is the economic unit for which an employer submits data on an unemployment tax return, a statistical supplement or other employment and wage report.

EMPLOYMENT

Employment for a given month is the number of employees covered by the Kansas Employment Security Law who work during or receive pay for any part of the pay period which includes the 12th of that month.

TOTAL WAGES

Total wages are the total amount of wages paid to workers covered by the Kansas Employment Security Law for a quarter.

DISCLOSURE RESTRICTIONS

Employment and wage data will not be disclosed for any industry level that has fewer than three reporting units or if one unit accounts for 80 percent or more of employment. In addition, K.S.A. 44-714(f) states..."Information thus obtained or obtained from any individual pursuant to the administration of this act shall be held confidential, except to the extent necessary for the proper presentation of a claim by an employer or employee under the employment security law, and shall not be published or open to public inspection, other than to public employees in the performance of their public duties."

Kansas Employment and Wages

First Quarter 2004

STATEWIDE

Table 1 shows Kansas employment and wages by three-digit North American Industry Classification System (NAICS) code for the first calendar quarter of 2004. Total employment for this quarter averaged 1,270,051 with the weekly average wage of \$621. A majority of Kansas' jobs were among combined private sector establishments, which employed 1,031,807 at a weekly wage of \$628. Employment by the government sector averaged 238,244 with an average wage of \$592.

Government employed the most workers with 238,244, followed by manufacturing and retail trade with 173,782 and 149,179, respectively. Mining provided the fewest jobs with employment of 6,610. Management of companies and enterprises offered the highest weekly average wage of \$1,344; information reported \$1,239 and utilities recorded \$1,205. Accommodation and food services offered the lowest weekly wage of \$222 followed by arts, entertainment and recreation at \$286.

Covered employing units and employment by size class for the first quarter of 2004 are presented in Table 2 and Figure 1. Kansas firms employing less than five employees accounted for 37,036 or 46 percent of the statewide total. Firms of this size employed 6.0 percent of the total covered work force or 75,661 workers. Less than 1.0 percent of Kansas firms (75 out of 80,531) employed more than 1,000 employees but account for 171,822 or 13.7 percent of the covered employment. An additional 8,839 employers in Kansas reported zero employment.

Table 1
Kansas Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Total	81,762	1,270,051	\$10,256,050,077	\$621
Private	76,858	1,031,807	8,423,786,742	628
Agriculture, Forestry, Fishing and Hunting	1,039	8,594	55,099,697	493
111 Crop production	365	2,277	12,528,656	423
112 Animal production	423	5,308	36,399,577	527
113 Forestry and logging	3	14	46,861	257
114 Fishing, hunting and trapping	4	134	339,930	195
115 Agriculture and forestry support activities	244	860	5,784,673	517
Mining	894	6,610	65,994,304	768
211 Oil and gas extraction	374	2,072	25,098,198	932
212 Mining, except oil and gas	95	1,033	9,966,962	742
213 Support activities for mining	425	3,504	30,929,144	679
Utilities	245	7,194	112,650,745	1,205
221 Utilities	245	7,194	112,650,745	1,205
Construction	8,266	57,037	459,065,123	619
236 Construction of buildings	2,366	12,478	104,028,615	641
237 Heavy and civil engineering construction	698	8,675	79,311,404	703
238 Specialty trade contractors	5,202	35,884	275,725,104	591
Manufacturing	3,487	173,782	1,806,312,770	800
311 Food manufacturing	337	31,841	255,482,505	617
312 Beverage and tobacco product manufacturing	24	492	3,764,866	589
313 Textile mills	21	97	439,774	349
314 Textile product mills	66	1,601	8,486,364	408
315 Apparel manufacturing	41	1,448	11,171,160	593
316 Leather and allied product manufacturing	8	405	2,156,147	410
321 Wood product manufacturing	114	2,272	14,244,827	482
322 Paper manufacturing	46	3,100	32,774,093	813
323 Printing and related support activities	390	11,303	101,176,805	689
324 Petroleum and coal products manufacturing	40	1,752	26,803,346	1,177
325 Chemical manufacturing	156	6,871	115,065,340	1,288
326 Plastics and rubber products manufacturing	143	9,895	91,657,435	713
327 Nonmetallic mineral product manufacturing	243	6,067	56,750,177	720
331 Primary metal manufacturing	52	2,821	23,444,507	639
332 Fabricated metal product manufacturing	493	12,223	96,205,789	605
333 Machinery manufacturing	405	16,346	161,040,484	758
334 Computer and electronic product manufacturing	144	6,746	79,998,825	912
335 Electrical equipment and appliance manufacturing	54	3,914	39,006,095	767
336 Transportation equipment manufacturing	263	43,646	599,734,129	1,057
337 Furniture and related product manufacturing	196	5,043	33,151,822	506
339 Miscellaneous manufacturing	251	5,898	53,758,280	701

Table 1
Kansas Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004 (Page 2)

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Wholesale Trade	7,195	58,903	\$669,139,245	\$874
423 Merchant wholesalers, durable goods	2,849	26,863	299,096,706	856
424 Merchant wholesalers, nondurable goods	1,890	23,438	243,127,778	798
425 Electronic markets and agents and brokers	2,456	8,602	126,914,761	1,135
Retail Trade	10,811	149,179	742,143,851	383
441 Motor vehicle and parts dealers	1,529	18,842	147,064,811	600
442 Furniture and home furnishings stores	605	6,322	39,647,922	482
443 Electronics and appliance stores	613	6,302	50,131,360	612
444 Building material and garden supply stores	949	11,585	71,261,892	473
445 Food and beverage stores	1,309	24,388	90,373,397	285
446 Health and personal care stores	742	7,586	44,681,768	453
447 Gasoline stations	1,260	11,105	40,609,075	281
448 Clothing and clothing accessories stores	998	9,541	34,667,686	280
451 Sporting goods, hobby, book and music stores	587	6,503	24,042,198	284
452 General merchandise stores	508	35,622	147,634,173	319
453 Miscellaneous store retailers	1,373	9,161	37,868,597	318
454 Nonstore retailers	338	2,221	14,160,972	490
Transportation and Warehousing	2,629	38,374	308,615,068	619
481 Air transportation	45	807	7,074,102	674
483 Water transportation	D	D	D	D
484 Truck transportation	1,703	17,318	141,423,992	628
485 Transit and ground passenger transportation	128	3,845	13,626,692	273
486 Pipeline transportation	111	904	17,120,002	1,457
487 Scenic and sightseeing transportation	D	D	D	D
488 Support activities for transportation	330	3,708	30,685,022	637
491 Postal service	5	9	19,702	168
492 Couriers and messengers	197	5,978	48,329,576	622
493 Warehousing and storage	109	5,804	50,335,980	667
Information	1,456	43,537	700,969,710	1,239
511 Publishing industries, except Internet	384	8,604	76,605,040	685
512 Motion picture and sound recording industries	152	1,924	4,830,218	193
515 Broadcasting, except Internet	115	2,989	27,318,277	703
516 Internet publishing and broadcasting	21	45	739,151	1,264
517 Telecommunications	604	27,563	555,645,108	1,551
518 ISPs, search portals and data processing	148	1,988	30,284,584	1,172
519 Other information services	32	424	5,547,332	1,006
Finance and Insurance	5,510	54,759	697,111,557	979
521 Monetary authorities-central bank	D	D	D	D
522 Credit intermediation and related activities	2,016	27,948	299,956,142	826
523 Financial investment and related activities	927	4,493	104,300,146	1,786
524 Insurance carriers and related activities	2,517	21,961	287,983,669	1,009
525 Funds, trusts and other financial vehicles	D	D	D	D

Table 1
Kansas Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004 (Page 3)

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Real Estate and Rental and Leasing	2,817	14,536	\$95,470,608	\$505
531 Real estate	2,222	9,343	60,506,318	498
532 Rental and leasing services	550	5,012	32,707,036	502
533 Lessors of nonfinancial intangible assets	45	182	2,257,254	954
Professional and Technical Services	8,035	54,517	550,172,903	776
541 Professional and technical services	8,035	54,517	550,172,903	776
Management of Companies and Enterprises	438	9,320	162,870,239	1,344
551 Management of companies and enterprises	438	9,320	162,870,239	1,344
Administrative and Waste Services	4,054	59,136	365,916,335	476
561 Administrative and support services	3,818	55,633	337,925,729	467
562 Waste management and remediation services	236	3,503	27,990,606	615
Educational Services	536	10,070	64,711,225	494
611 Educational services	536	10,070	64,711,225	494
Health Care and Social Assistance	6,095	143,936	1,058,082,954	565
621 Ambulatory health care services	4,095	46,592	452,633,957	747
622 Hospitals	110	41,248	358,430,725	668
623 Nursing and residential care facilities	672	35,774	164,661,930	354
624 Social assistance	1,218	20,322	82,356,342	312
Arts, Entertainment and Recreation	870	11,511	42,724,820	286
711 Performing arts and spectator sports	245	1,683	7,532,290	344
712 Museums, parks and historical sites	48	548	2,194,311	308
713 Gambling, recreation and amusement industries	577	9,280	32,998,219	274
Accommodation and Food Services	5,167	93,588	270,550,861	222
721 Accommodation	622	9,495	33,495,717	271
722 Food services and drinking places	4,545	84,093	237,055,144	217
Other Services, except Public Administration	7,312	37,224	196,184,727	405
811 Repair and maintenance	2,586	11,841	78,664,885	511
812 Personal and laundry services	1,629	11,418	50,626,823	341
813 Membership associations and organizations	1,150	11,298	58,947,041	401
814 Private households	1,947	2,668	7,945,978	229
Government	4,904	238,244	1,832,263,335	592
Local	2,661	171,268	1,082,790,529	486
State	1,377	41,154	423,833,338	792
Federal	866	25,823	325,639,468	970

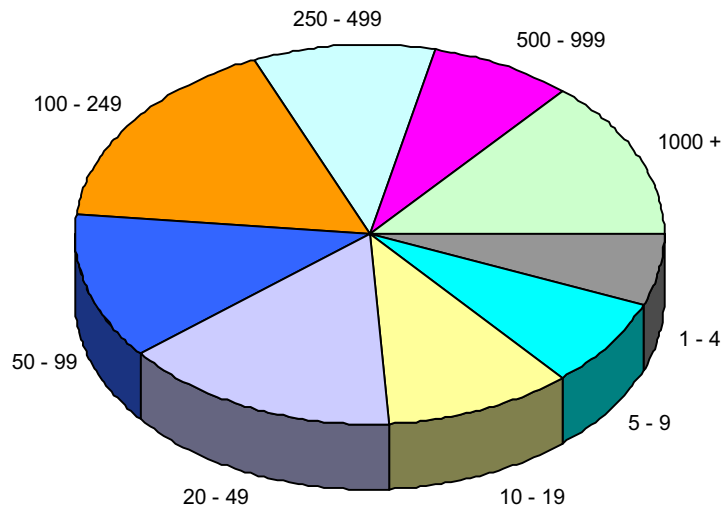
Table 2
 Kansas
 Covered Employing Units and Employment
 by Size
 March 2004

<u>Employment Size</u>	<u>Employment</u>	<u>Units</u>	<u>Cumulative Employment</u>	<u>Units</u>
Total	1,254,623	80,531		
0	0	8,839	0	8,839
1 - 4	75,661	37,036	75,661	45,875
5 - 9	96,099	14,532	171,760	60,407
10 - 19	127,930	9,476	299,690	69,883
20 - 49	191,648	6,373	491,338	76,256
50 - 99	157,495	2,278	648,833	78,534
100 - 249	213,193	1,422	862,026	79,956
250 - 499	124,357	360	986,383	80,316
500 - 999	96,418	140	1,082,801	80,456
1000 +	171,822	75	1,254,623	80,531

Used March employment.

Federal employment not included.

Figure 1
Covered Employment by Size Class



STATEWIDE (continued)

Monthly Kansas employment by industry sector for the 12-month period from April 2003 to March 2004 is displayed in Table 3. Despite a marked employment increase in March 2004, total monthly employment fell 4,956, a 0.4 percent drop over this time span.

Combined private industry sector establishments accounted for 1,039,589 jobs in March 2004. This represents decreased employment of 4,197 or a 0.4 percent dip for the current year. Information topped the list of declining industry sectors recording a 4,869 or 10.3 percent loss in employment. Construction followed suit shrinking 3,200 or 5.1 percent and management of companies and enterprises lost 1,350 or 12.7 percent.

Manufacturing, adding 3,269 or 1.9 percent, led all private industry sectors reporting a rise in employment. Professional and technical services, and health care and social assistance also exhibited gains of 2,683 and 1,080, or 5.2 and 0.8 percent, respectively.

Table 3
Kansas Employment
by Industry Sector
April 2003-March 2004

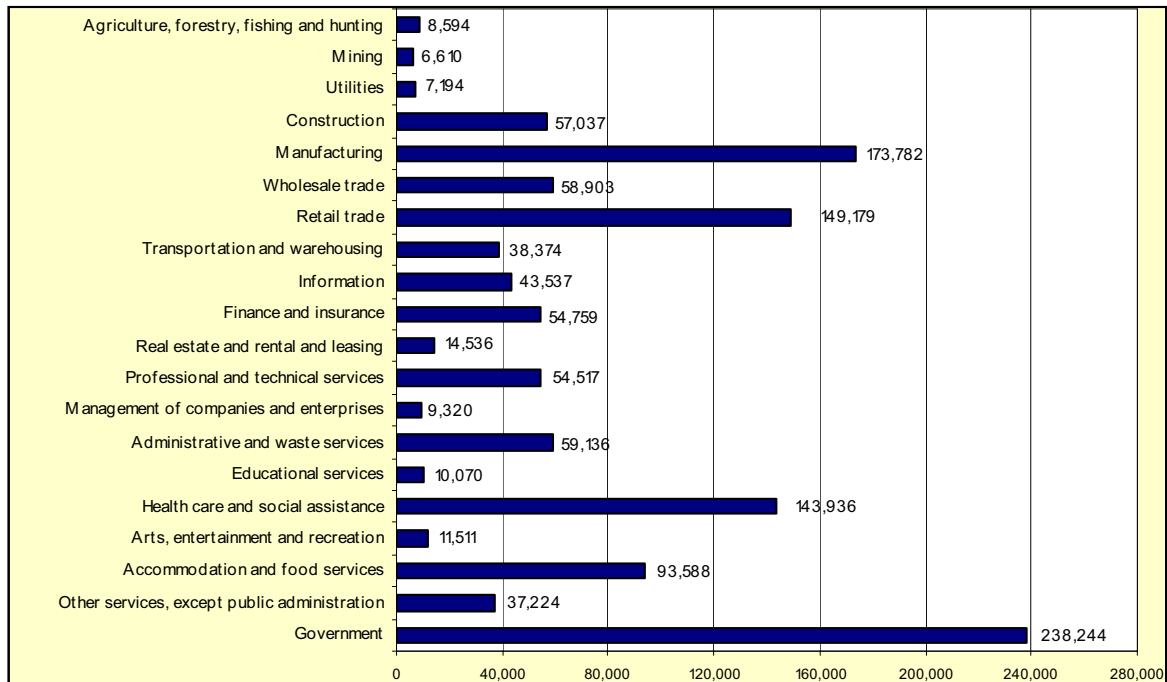
<u>Industry</u>	<u>Apr 2003</u>	<u>May 2003</u>	<u>Jun 2003</u>	<u>Jul 2003</u>	<u>Aug 2003</u>	<u>Sep 2003</u>
Total	1,284,948	1,294,226	1,298,374	1,265,313	1,266,459	1,287,789
Private	1,043,786	1,050,248	1,055,067	1,052,505	1,053,913	1,052,875
Agriculture, forestry, fishing and hunting	8,955	9,035	9,117	9,126	9,110	8,994
Mining	6,381	6,465	6,571	6,585	6,595	6,594
Utilities	7,062	7,072	7,158	7,160	7,161	7,116
Construction	62,158	63,794	65,807	65,605	65,701	64,523
Manufacturing	171,408	172,644	170,277	170,757	171,010	170,974
Wholesale trade	58,523	58,618	59,344	59,533	58,987	58,415
Retail trade	148,829	149,850	150,316	150,200	151,247	151,601
Transportation and warehousing	39,639	39,860	38,828	38,663	39,091	40,175
Information	47,364	47,040	47,320	46,836	46,154	45,916
Finance and insurance	54,601	54,751	55,183	55,067	55,260	55,062
Real estate and rental and leasing	15,015	15,086	15,111	15,093	15,084	14,830
Professional and technical services	52,035	51,022	52,723	51,678	51,212	50,787
Management of companies and enterprises	10,629	10,622	10,564	10,620	10,553	10,570
Administrative and waste services	62,431	62,821	63,224	62,498	63,343	62,982
Educational services	9,940	9,843	9,429	9,177	9,058	10,087
Health care and social assistance	143,465	143,268	142,968	143,355	143,756	143,881
Arts, entertainment and recreation	12,837	13,928	15,137	15,942	15,029	14,280
Accommodation and food services	94,228	95,527	97,065	95,980	97,140	97,554
Other services, except public administration	38,286	39,002	38,925	38,630	38,422	38,534
Government	241,162	243,978	243,307	212,808	212,546	234,914
Local	174,052	176,466	177,072	146,312	145,998	168,753
State	41,049	41,328	39,961	40,252	40,453	40,279
Federal	26,061	26,184	26,274	26,244	26,095	25,882

<u>Industry</u>	<u>Oct 2003</u>	<u>Nov 2003</u>	<u>Dec 2003</u>	<u>Jan 2004</u>	<u>Feb 2004</u>	<u>Mar 2004</u>
Total	1,294,418	1,297,448	1,298,491	1,265,580	1,264,580	1,279,992
Private	1,054,312	1,055,686	1,055,948	1,030,007	1,025,824	1,039,589
Agriculture, forestry, fishing and hunting	9,233	9,015	9,043	8,459	8,465	8,858
Mining	6,671	6,710	6,719	6,592	6,543	6,694
Utilities	7,139	7,126	7,143	7,330	7,115	7,138
Construction	64,348	63,097	60,771	57,436	54,716	58,958
Manufacturing	170,793	170,640	170,976	172,987	173,682	174,677
Wholesale trade	58,832	58,668	58,816	58,744	58,795	59,169
Retail trade	152,489	156,196	158,217	150,312	148,205	149,021
Transportation and warehousing	40,471	40,390	40,417	38,252	38,511	38,358
Information	45,673	45,665	45,781	45,366	42,751	42,495
Finance and insurance	54,928	54,730	54,909	54,594	54,620	55,064
Real estate and rental and leasing	14,974	14,970	15,164	14,434	14,453	14,722
Professional and technical services	51,498	51,762	53,549	54,267	54,565	54,718
Management of companies and enterprises	10,404	10,326	10,452	9,438	9,242	9,279
Administrative and waste services	62,849	62,503	62,069	57,389	58,656	61,363
Educational services	10,272	10,426	10,121	9,695	10,224	10,291
Health care and social assistance	144,357	144,684	144,950	143,488	143,775	144,545
Arts, entertainment and recreation	13,606	12,804	12,495	11,284	11,317	11,931
Accommodation and food services	97,208	97,352	95,694	92,858	93,038	94,868
Other services, except public administration	38,567	38,622	38,662	37,082	37,151	37,440
Government	240,106	241,762	242,543	235,573	238,756	240,403
Local	173,775	175,329	175,623	168,641	171,859	173,303
State	40,492	40,507	40,821	40,946	41,124	41,391
Federal	25,839	25,926	26,099	25,986	25,773	25,709

Table 4
Kansas Employment
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Quarterly Average Employment</u>
Total	1,270,051
Private	1,031,807
Agriculture, forestry, fishing and hunting	8,594
Mining	6,610
Utilities	7,194
Construction	57,037
Manufacturing	173,782
Wholesale trade	58,903
Retail trade	149,179
Transportation and warehousing	38,374
Information	43,537
Finance and insurance	54,759
Real estate and rental and leasing	14,536
Professional and technical services	54,517
Management of companies and enterprises	9,320
Administrative and waste services	59,136
Educational services	10,070
Health care and social assistance	143,936
Arts, entertainment and recreation	11,511
Accommodation and food services	93,588
Other services, except public administration	37,224
Government	238,244

Figure 2
Kansas Employment by Industry Sector—Quarterly Average Employment—First Quarter 2004

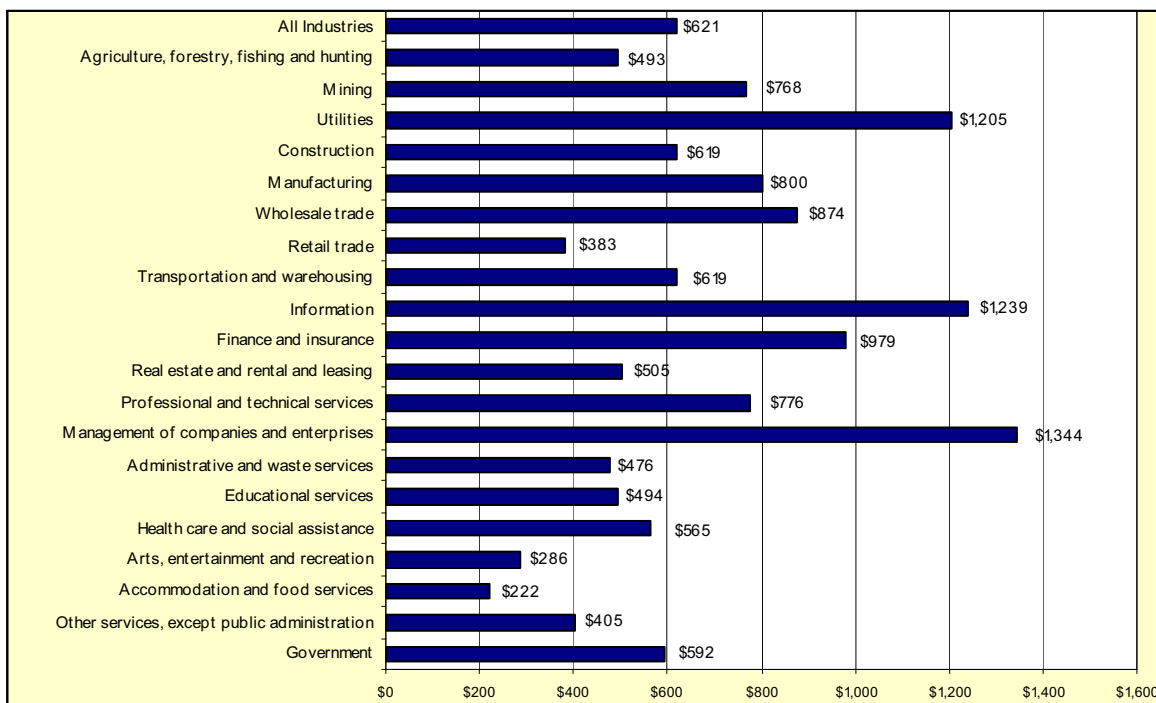


In the first quarter of 2004, the government sector provided the most jobs in the Kansas economy, followed by manufacturing, retail trade, and health care and social assistance. In fact, more than half of all employment in Kansas was in these four industry sectors. Mining and utilities employed the smallest number of workers in Kansas.

Table 5
Kansas Weekly Average Wages
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Weekly Average Wage</u>
All Industries	\$621
Agriculture, forestry, fishing and hunting	493
Mining	768
Utilities	1,205
Construction	619
Manufacturing	800
Wholesale trade	874
Retail trade	383
Transportation and warehousing	619
Information	1,239
Finance and insurance	979
Real estate and rental and leasing	505
Professional and technical services	776
Management of companies and enterprises	1,344
Administrative and waste services	476
Educational services	494
Health care and social assistance	565
Arts, entertainment and recreation	286
Accommodation and food services	222
Other services, except public administration	405
Government	592

Figure 3
Kansas Weekly Average Wages by Industry Sector—First Quarter 2004



The Kansas weekly average wage for the first quarter of 2004 was \$621. Management of companies and enterprises reported the highest weekly wage of \$1,344 followed by information at \$1,239 and utilities at \$1,205. Accommodation and food services, and arts, entertainment and recreation had the lowest wages of \$222 and \$286, respectively.

STATEWIDE (continued)

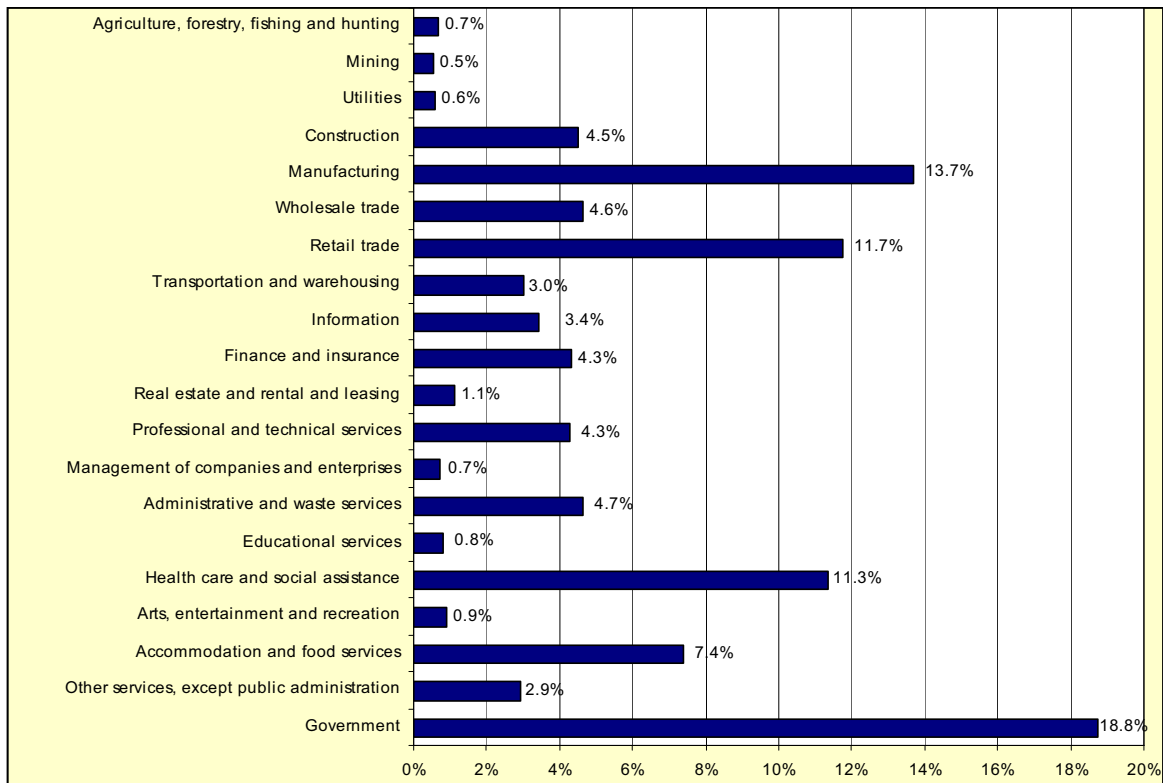
The proportion of each industry sector by percent to total statewide employment for the first quarter of 2004 is detailed in Table 6 and Figure 4. The government industry sector employed 18.8 percent of Kansas' workers. Manufacturing reported 13.7 percent, followed by retail trade at 11.7 percent and health care and social assistance with 11.3 percent. Together, these four major industry sectors employed 55.5 percent of the total Kansas workforce. Mining and utilities provided the smallest percentages of employment, reporting 0.5 and 0.6 percent, respectively.

Table 6
Kansas Employment by Percent
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Employment Percent of Total</u>
Total	100.0
Private	81.2
Agriculture, forestry, fishing and hunting	0.7
Mining	0.5
Utilities	0.6
Construction	4.5
Manufacturing	13.7
Wholesale trade	4.6
Retail trade	11.7
Transportation and warehousing	3.0
Information	3.4
Finance and insurance	4.3
Real estate and rental and leasing	1.1
Professional and technical services	4.3
Management of companies and enterprises	0.7
Administrative and waste services	4.7
Educational services	0.8
Health care and social assistance	11.3
Arts, entertainment and recreation	0.9
Accommodation and food services	7.4
Other services, except public administration	2.9
Government	18.8

Figure 4

Kansas Employment Percent of Total by Industry Sector-Quarterly Average Employment-First Quarter 2004



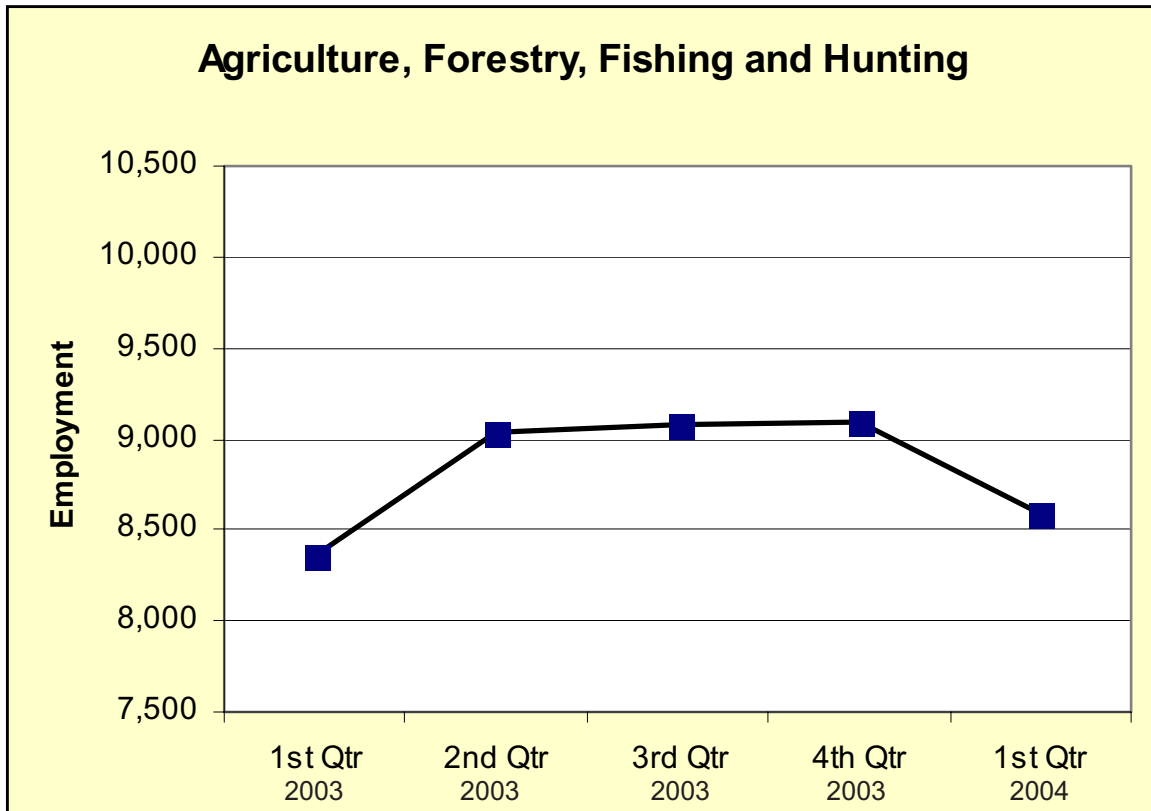
Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Pages 15 through 34 present statewide employment changes for each industry sector from the first quarter of 2003 to the first quarter of 2004.

Table 7

Agriculture, Forestry, Fishing and Hunting					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	8,367	9,036	9,077	9,097	8,594
Absolute Change	na	669	41	20	-503
Percent Change	na	8.0	0.5	0.2	-5.5

Figure 5



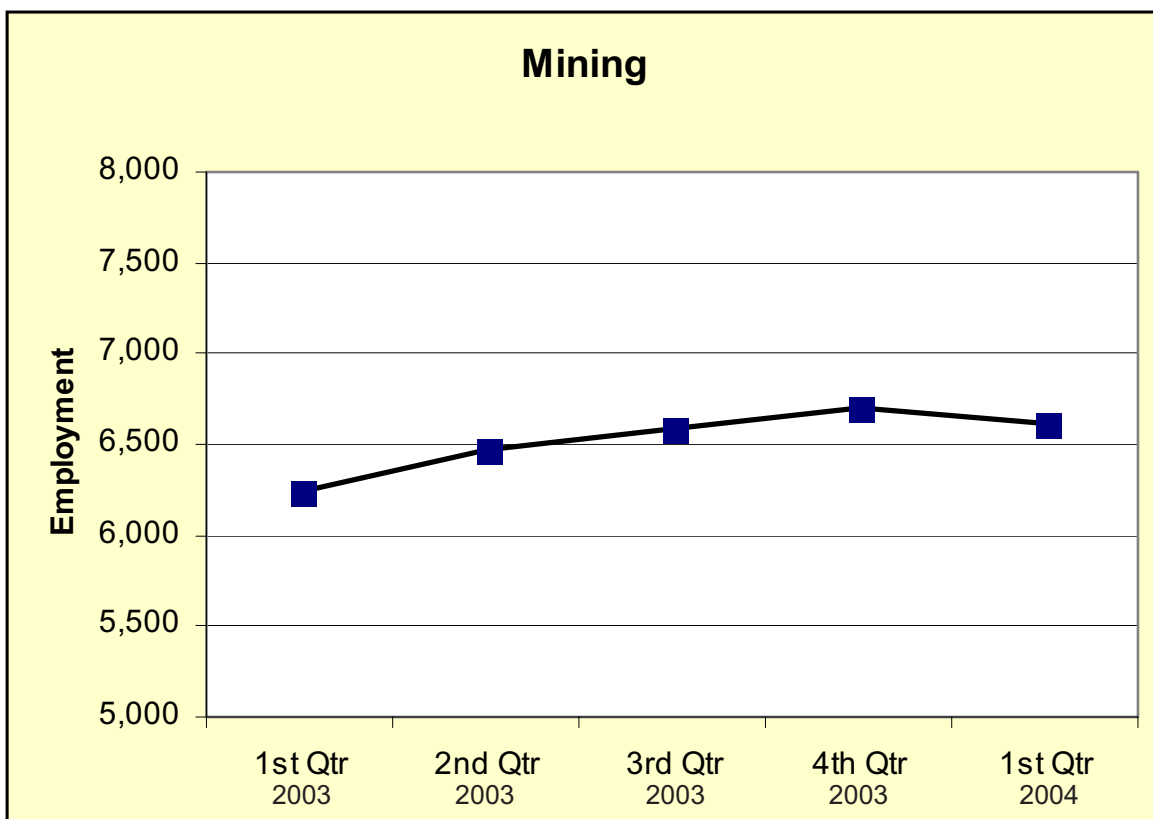
Subsector decreases in animal production along with agriculture and forestry support activities combined with the normal seasonal decline in crop production for a loss of 503 or 5.5 percent from the fourth quarter of 2003.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 8

Mining					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	6,247	6,472	6,591	6,700	6,610
Absolute Change	na	225	119	109	-90
Percent Change	na	3.6	1.8	1.7	-1.3

Figure 6



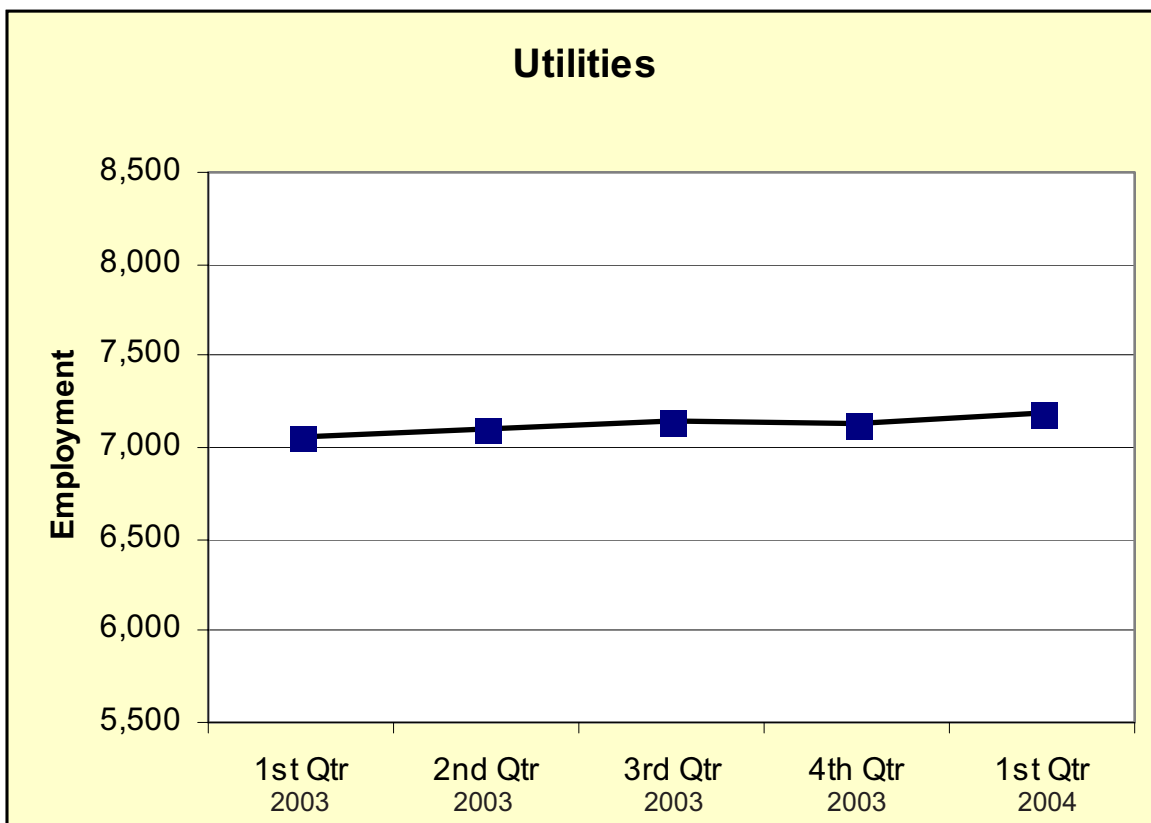
Increased activity in support activities for mining helped to offset reductions in other mining subsectors. This resulted in a lag in employment of 90 or 1.3 percent in the current quarter but an overall gain of 363 or 5.8 percent over the five quarters reported.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 9

Utilities					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	7,059	7,097	7,146	7,136	7,194
Absolute Change	na	38	49	-10	58
Percent Change	na	0.5	0.7	-0.1	0.8

Figure 7



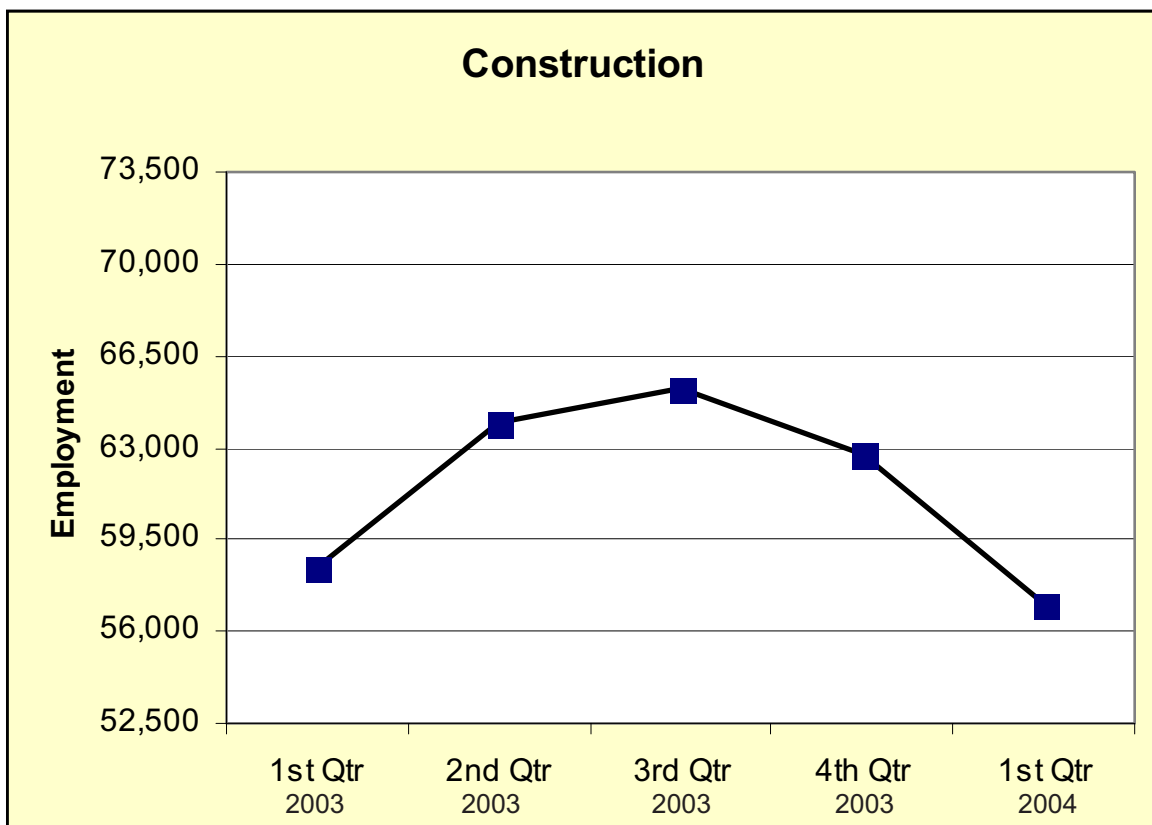
Utilities employment grew slightly in the first quarter of 2004. For the entire reporting period, this industry sector realized a 135 or 1.9 percent jump.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 10

Construction					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	58,389	63,920	65,276	62,739	57,037
Absolute Change	na	5,531	1,356	-2,537	-5,702
Percent Change	na	9.5	2.1	-3.9	-9.1

Figure 8



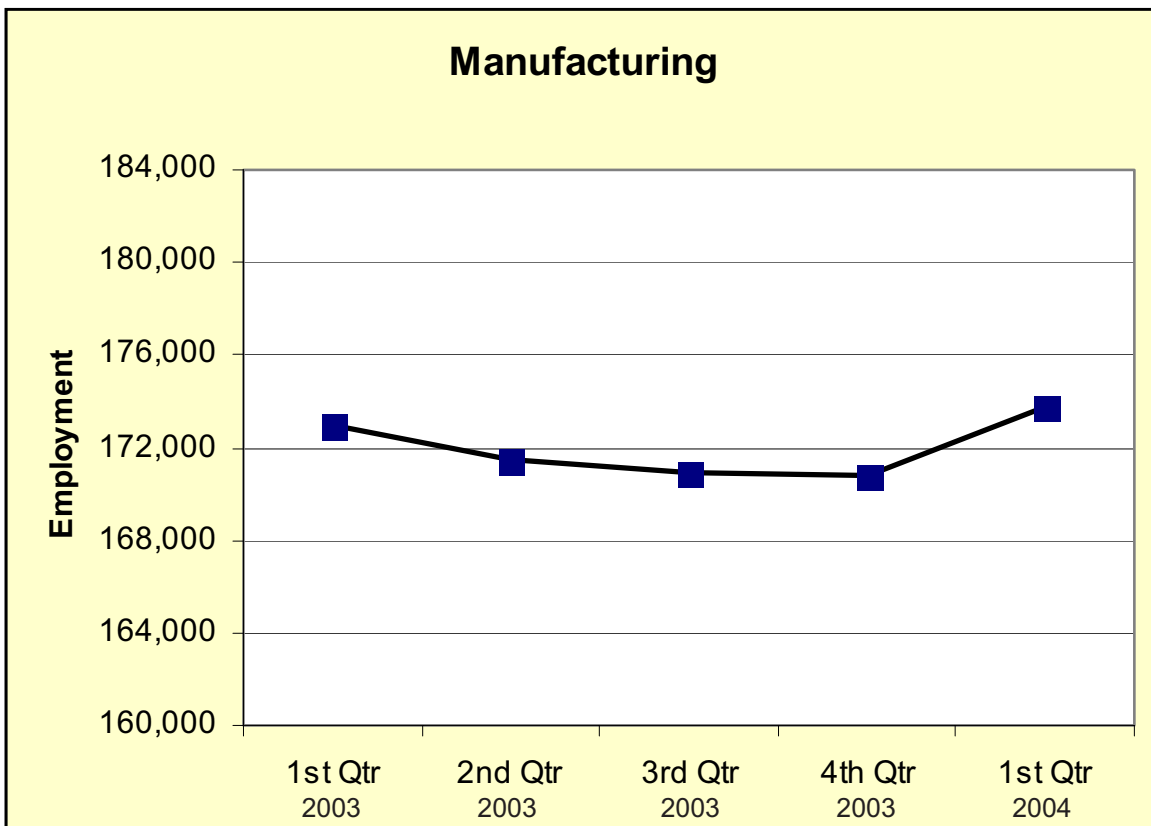
Seasonal losses spread throughout the entire construction industry sector resulted in diminished employment of 5,702 or 9.1 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 11

Manufacturing					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	172,991	171,443	170,914	170,803	173,782
Absolute Change	na	-1,548	-529	-111	2,979
Percent Change	na	-0.9	-0.3	-0.1	1.7

Figure 9



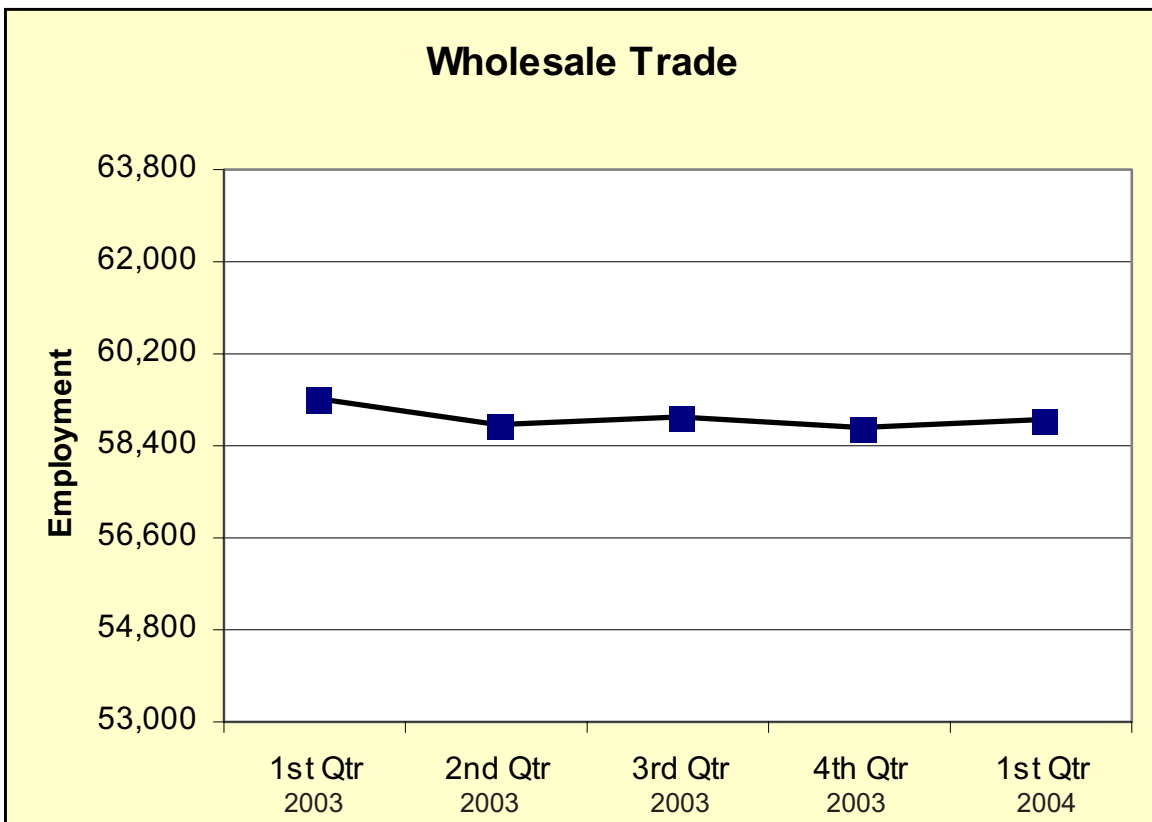
Expanding employment of 2,979 or 1.7 percent in the manufacturing industry sector was due mostly to increased activity in the printing and related support activities subsector.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 12

Wholesale Trade					
<u>Date</u>	1st Qtr <u>2003</u>	2nd Qtr <u>2003</u>	3rd Qtr <u>2003</u>	4th Qtr <u>2003</u>	1st Qtr <u>2004</u>
Total	59,330	58,828	58,978	58,772	58,903
Absolute Change	na	-502	150	-206	131
Percent Change	na	-0.8	0.3	-0.3	0.2

Figure 10



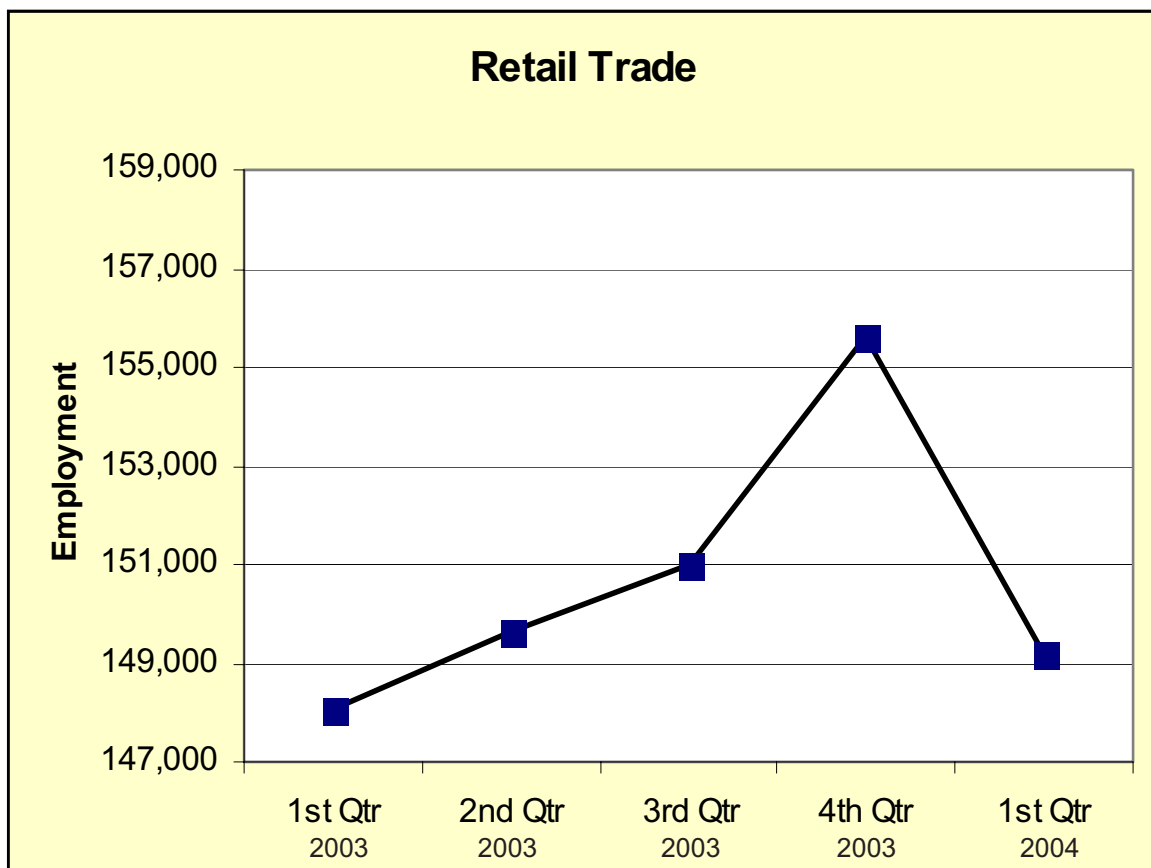
Wholesale trade remained relatively consistent over the last four quarters. Over the five-quarter period employment contracted 427 or 0.7 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 13

Retail Trade					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	148,046	149,665	151,016	155,634	149,179
Absolute Change	na	1,619	1,351	4,618	-6,455
Percent Change	na	1.1	0.9	3.1	-4.1

Figure 11



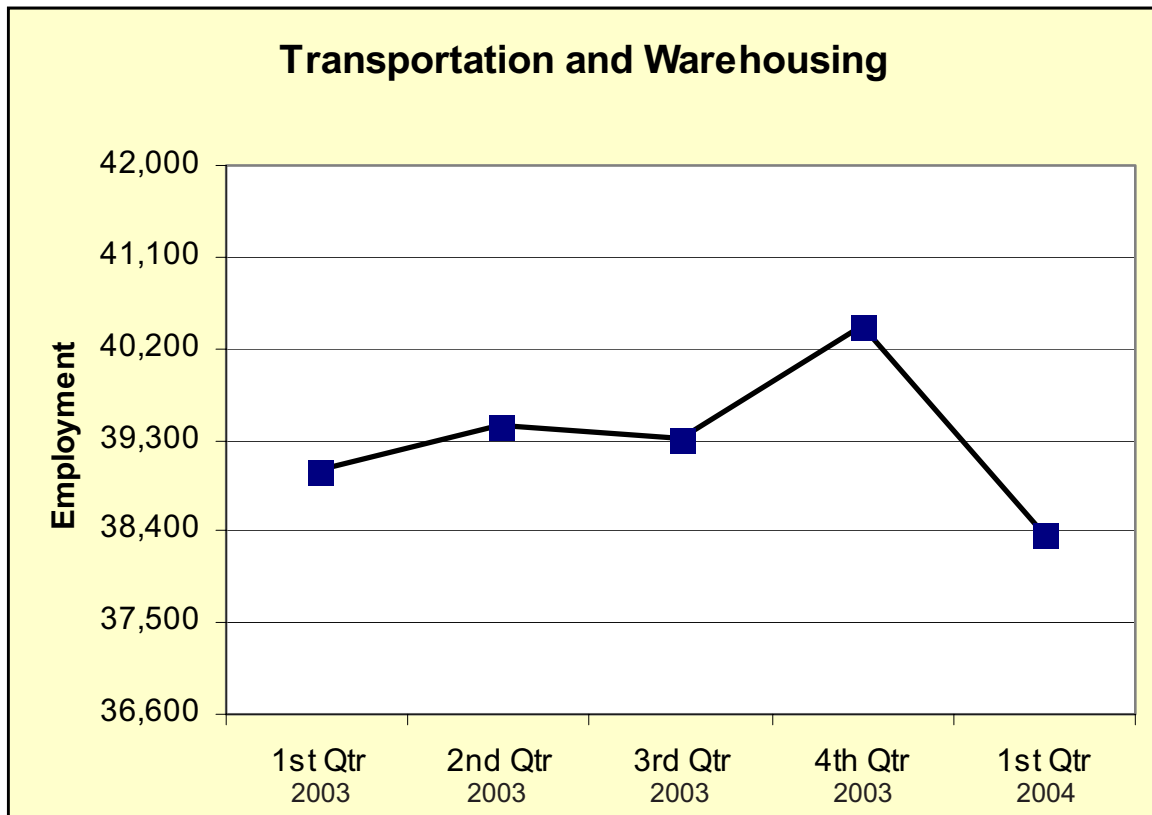
Despite declining after holiday sales, retail trade reported an overall employment gain of 1,133 or 0.8 percent for this reporting period.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 14

Transportation and Warehousing					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	39,006	39,442	39,310	40,426	38,374
Absolute Change	na	436	-132	1,116	-2,052
Percent Change	na	1.1	-0.3	2.8	-5.1

Figure 12



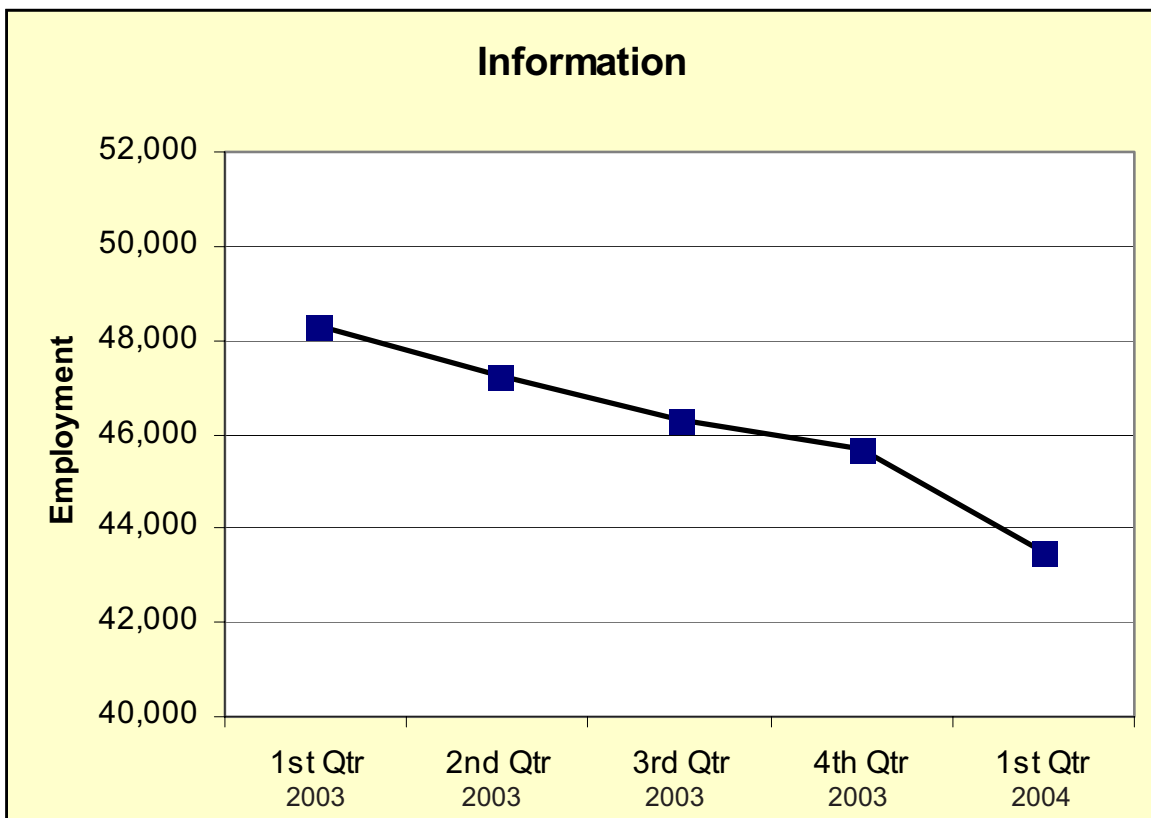
The 2,052 or 5.1 percent reduction in transportation and warehousing in the first quarter of 2004 was due mainly to lagging employment in the truck transportation, couriers and messengers, and warehousing and storage subsectors.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 15

Information					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	48,289	47,241	46,302	45,706	43,537
Absolute Change	na	-1,048	-939	-596	-2,169
Percent Change	na	-2.2	-2.0	-1.3	-4.7

Figure 13



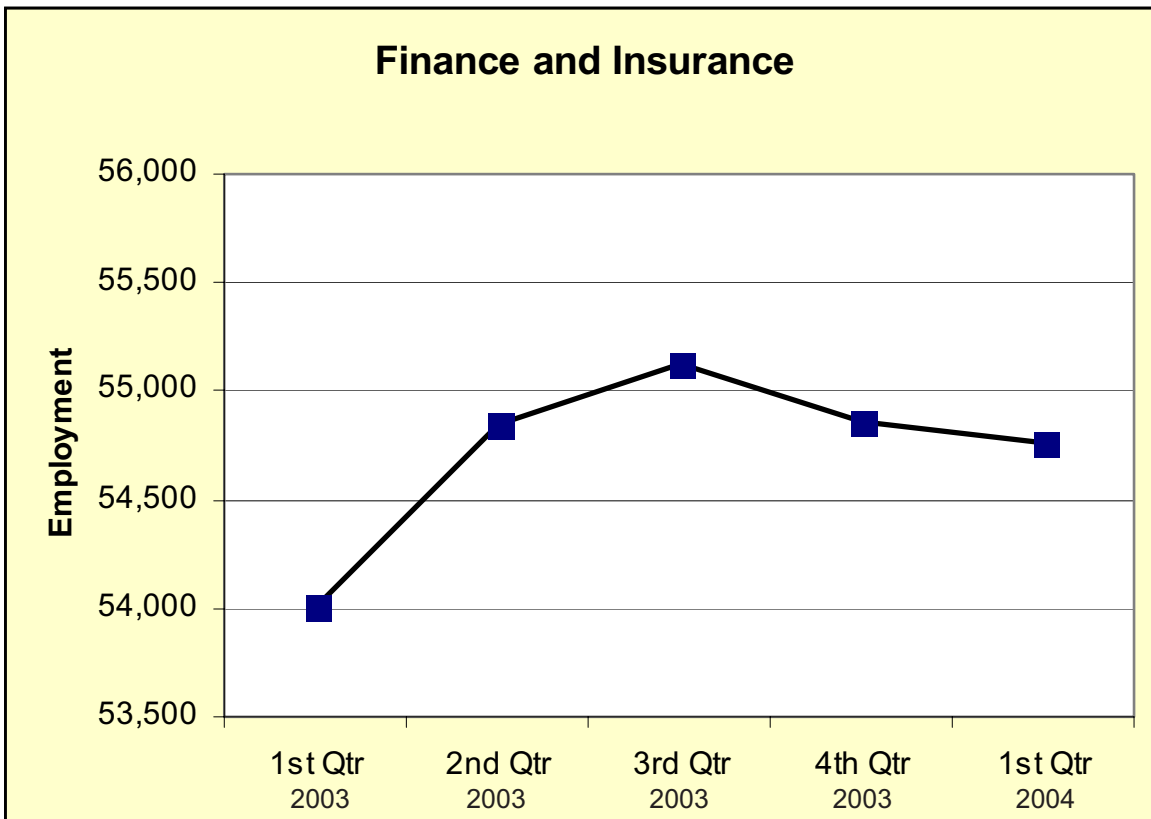
Sagging employment in the publishing industries, except Internet subsector in the first quarter of 2004 caused this industry sector to continue to decline. In addition to losing 2,169 or 4.7 percent in the current quarter, employment in the information industry sector dropped 4,752 or 9.8 percent overall.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 16

Finance and Insurance					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	54,005	54,845	55,130	54,856	54,759
Absolute Change	na	840	285	-274	-97
Percent Change	na	1.6	0.5	-0.5	-0.2

Figure 14



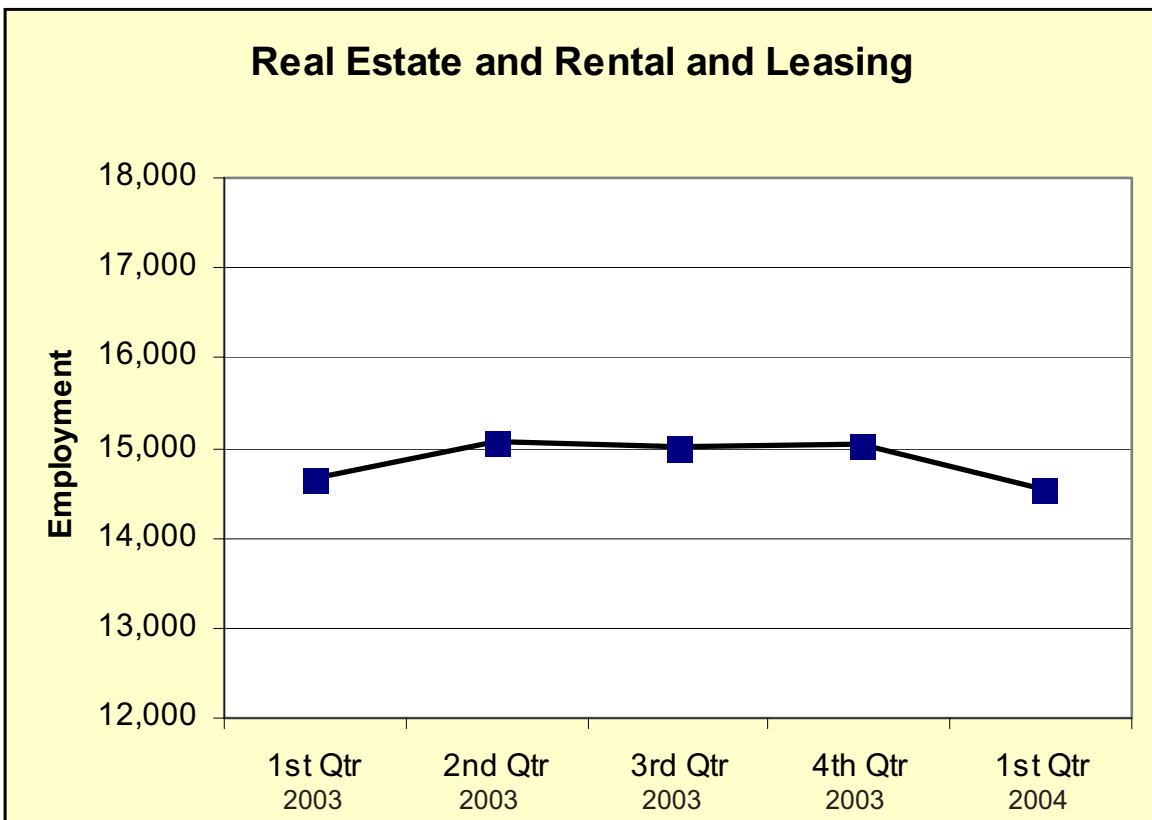
Employment fluctuations in the finance and insurance industry sector over the last five quarters resulted in an overall gain of 754 or 1.4 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 17

Real Estate and Rental and Leasing					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	14,678	15,071	15,002	15,036	14,536
Absolute Change	na	393	-69	34	-500
Percent Change	na	2.7	-0.5	0.2	-3.3

Figure 15



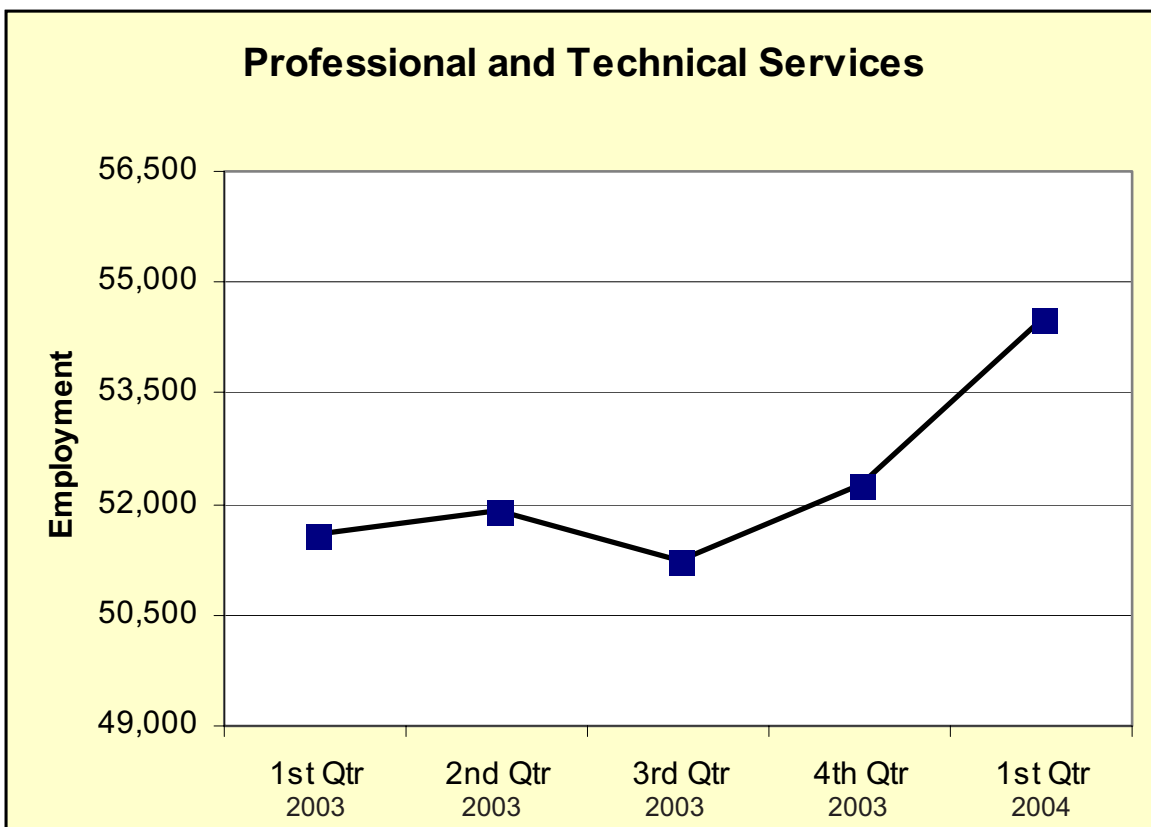
Although remaining relatively consistent over the five-quarter period, employment in this industry sector fell 500 or 3.3 percent in first quarter of 2004 and 142 or 1.0 percent overall.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 18

Professional and Technical Services					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	51,599	51,927	51,226	52,270	54,517
Absolute Change	na	328	-701	1,044	2,247
Percent Change	na	0.6	-1.3	2.0	4.3

Figure 16



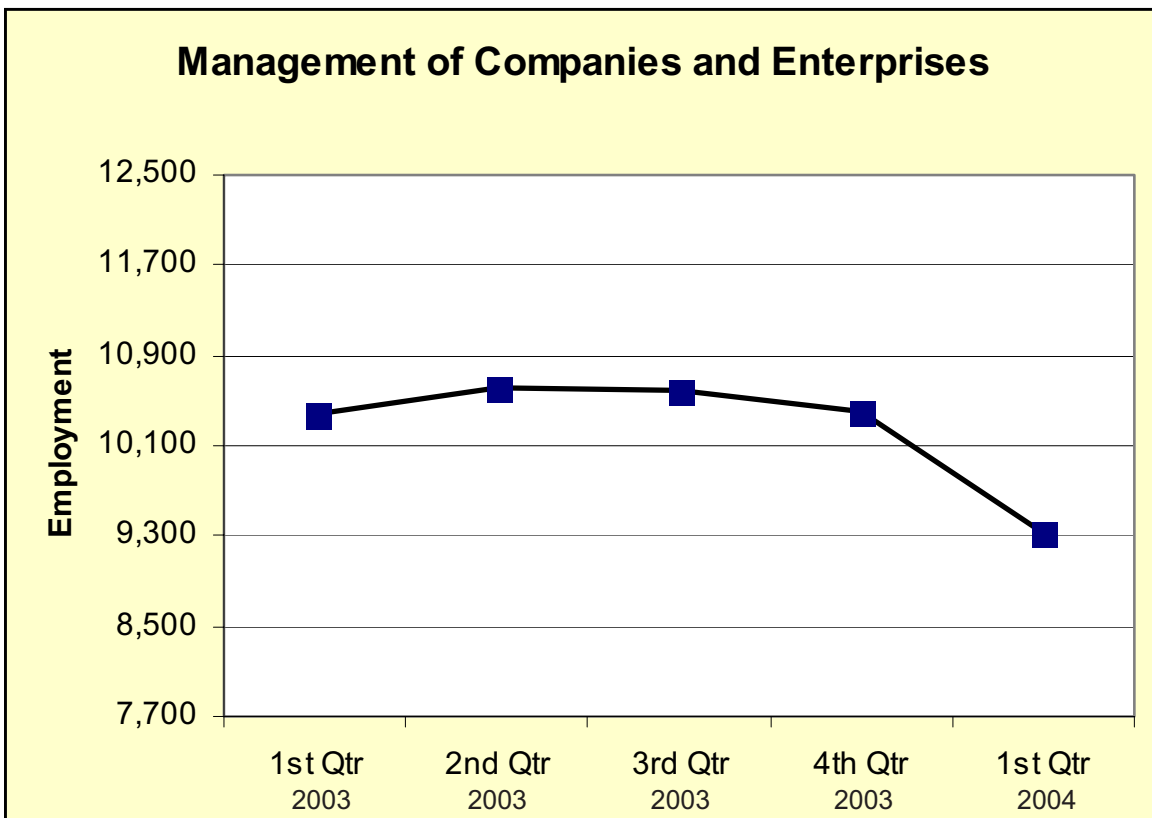
Almost all of the sharp upswing in professional and technical services in the current quarter is attributable to the accounting and bookkeeping services industry group. Elevated employment of 2,247 or 4.3 percent was recorded in first quarter 2004 and 2,918 or 5.7 percent overall.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 19

Management of Companies and Enterprises					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	10,390	10,605	10,581	10,394	9,320
Absolute Change	na	215	-24	-187	-1,074
Percent Change	na	2.1	-0.2	-1.8	-10.3

Figure 17



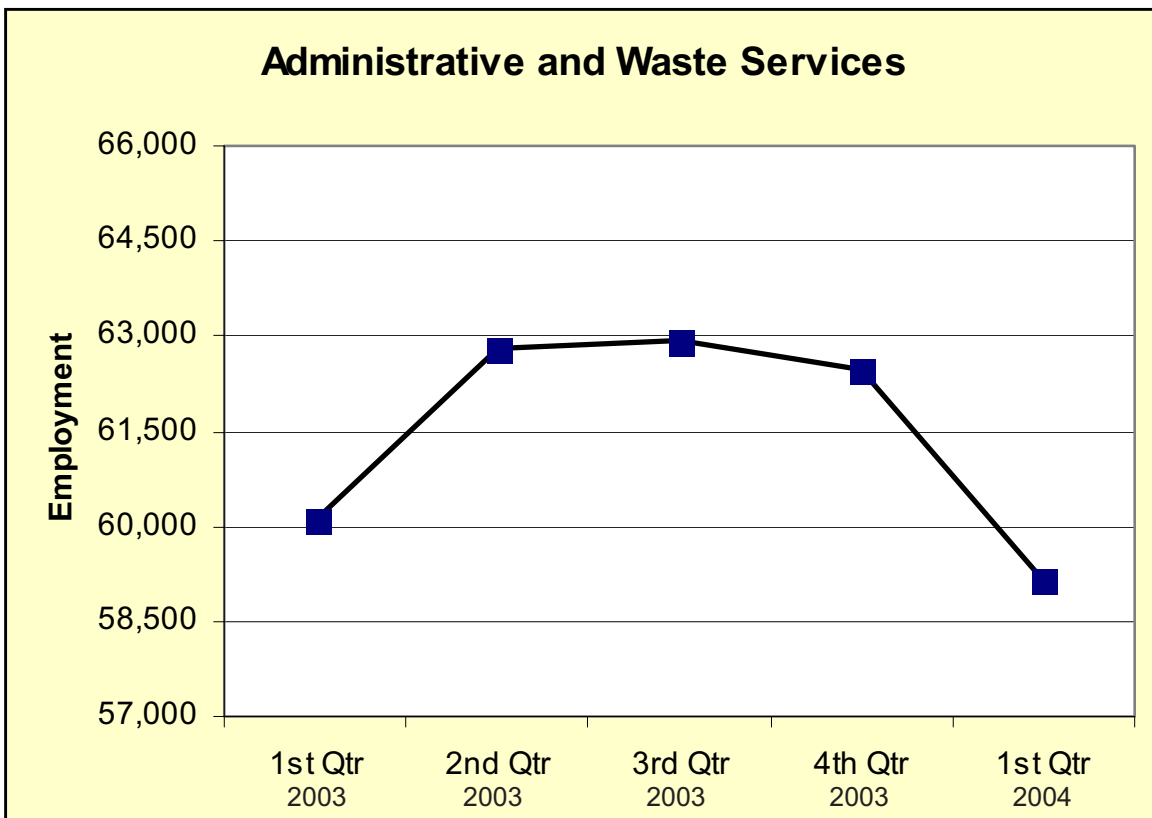
A downturn in employment resulted in decreases of 1,074 jobs or 10.3 percent in the first quarter of 2004 and 1,070 or 10.3 percent for the entire reporting period in the management of companies and enterprises industry sector.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 20

Administrative and Waste Services					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	60,101	62,825	62,941	62,474	59,136
Absolute Change	na	2,724	116	-467	-3,338
Percent Change	na	4.5	0.2	-0.7	-5.3

Figure 18



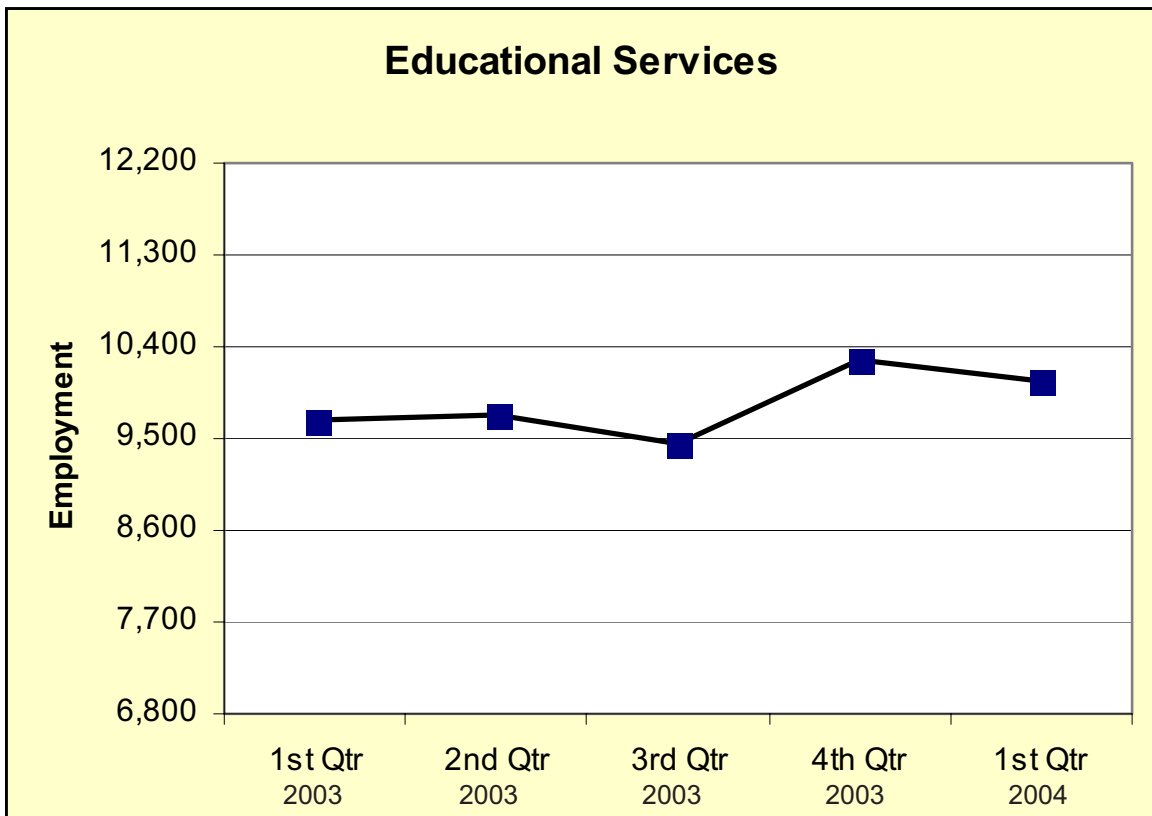
First quarter 2004 employment totals reveal a decline of 3,338 or 5.3 percent. For the five-quarter period shown, overall employment dropped 965 or 1.6 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 21

Educational Services					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	9,676	9,737	9,441	10,273	10,070
Absolute Change	na	61	-296	832	-203
Percent Change	na	0.6	-3.0	8.8	-2.0

Figure 19



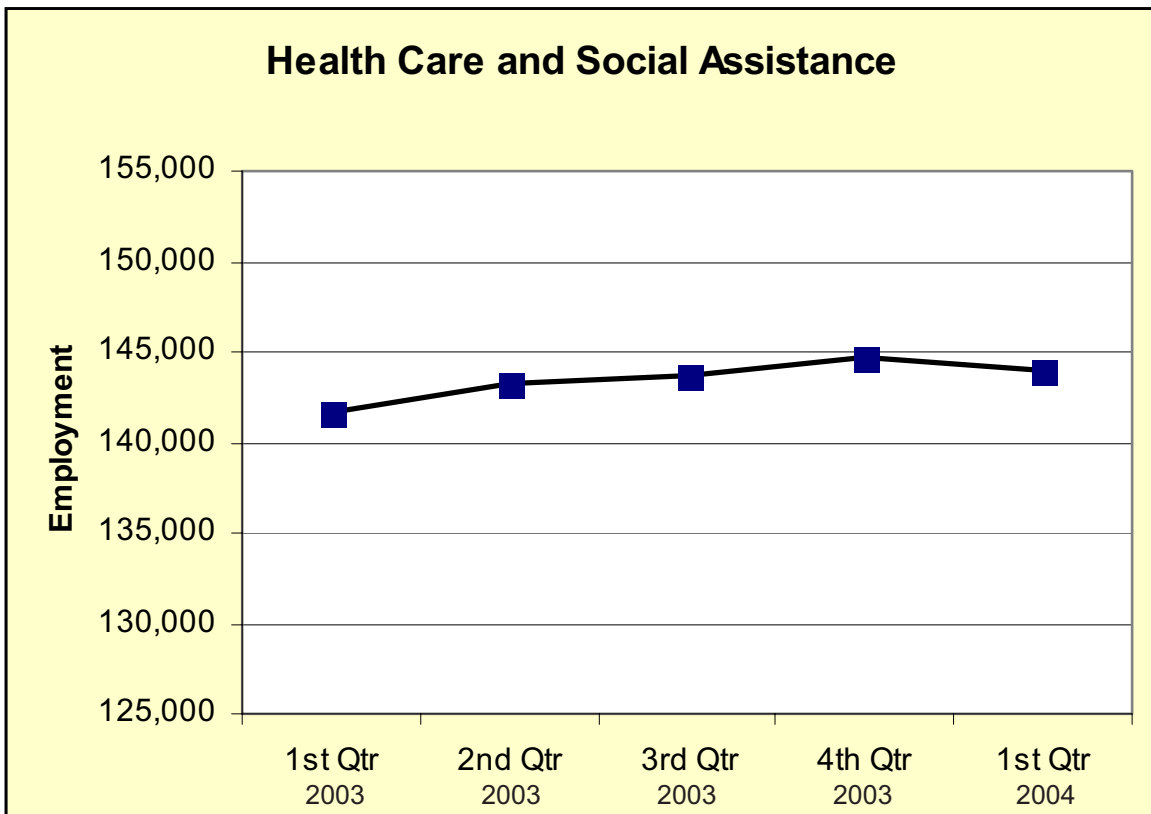
Employment in educational services dipped 203 or 2.0 percent in the first quarter of 2004 but rose 394 or 4.1 percent for this reporting period.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 22

Health Care and Social Assistance					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	141,645	143,234	143,664	144,664	143,936
Absolute Change	na	1,589	430	1,000	-728
Percent Change	na	1.1	0.3	0.7	-0.5

Figure 20



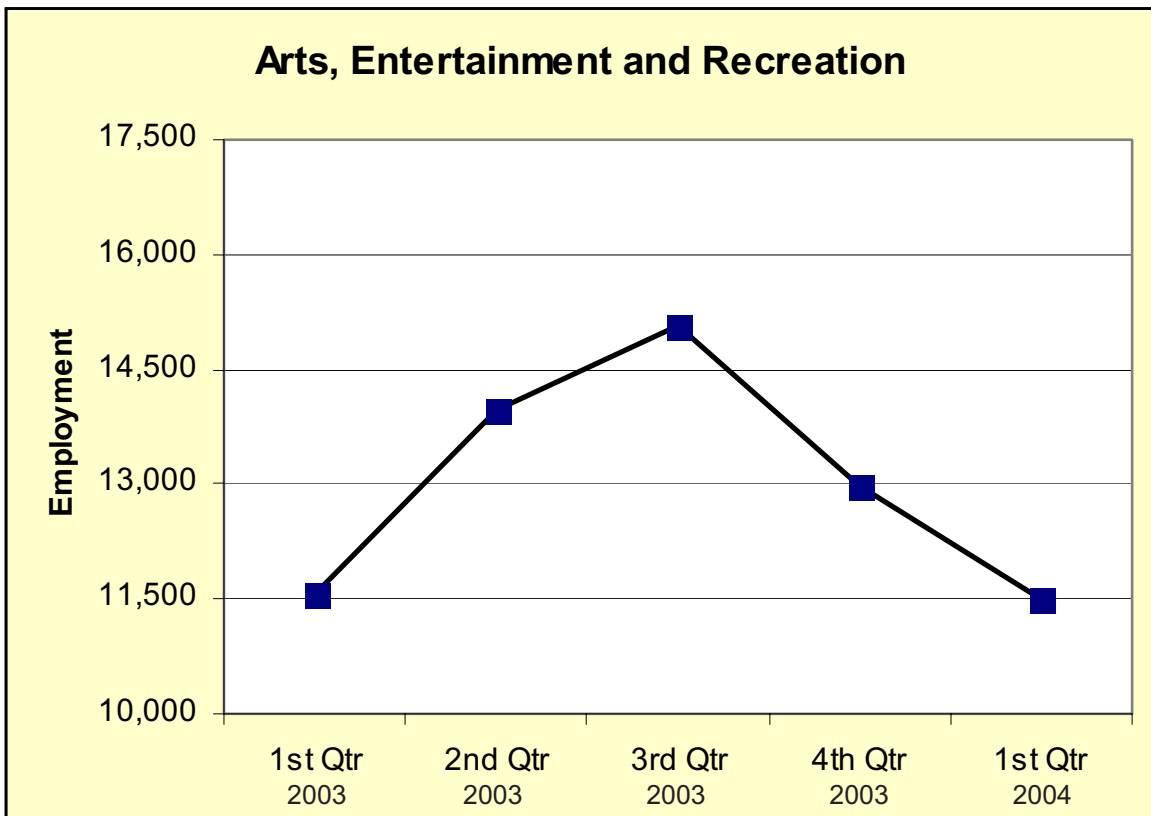
Increased employment in the social assistance subsector helped to offset losses in ambulatory health care services, and nursing and residential care facilities but was not sufficient to avoid a drop of 728 or 0.5 percent for the current quarter. Employment for the five quarters reported, however, did increase 2,291 or 1.6 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 23

Arts, Entertainment and Recreation					
<u>Date</u>	1st Qtr <u>2003</u>	2nd Qtr <u>2003</u>	3rd Qtr <u>2003</u>	4th Qtr <u>2003</u>	1st Qtr <u>2004</u>
Total	11,569	13,967	15,084	12,968	11,511
Absolute Change	na	2,398	1,117	-2,116	-1,457
Percent Change	na	20.7	8.0	-14.0	-11.2

Figure 21



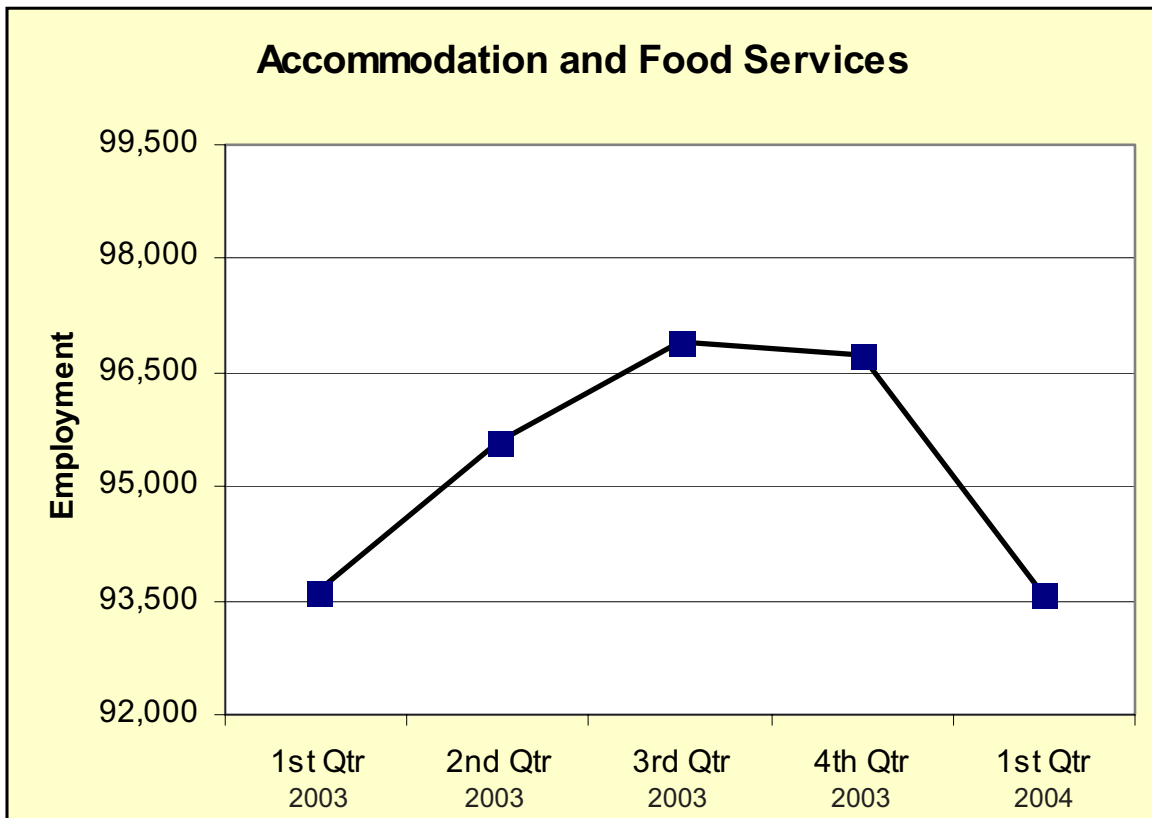
The seasonality of employment in arts, entertainment and recreation is graphically portrayed in Table 23 and Figure 21. Employment declined 1,457 or 11.2 percent in the first quarter of 2004.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 24

Accommodation and Food Services					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	93,634	95,607	96,891	96,751	93,588
Absolute Change	na	1,973	1,284	-140	-3,163
Percent Change	na	2.1	1.3	-0.1	-3.3

Figure 22



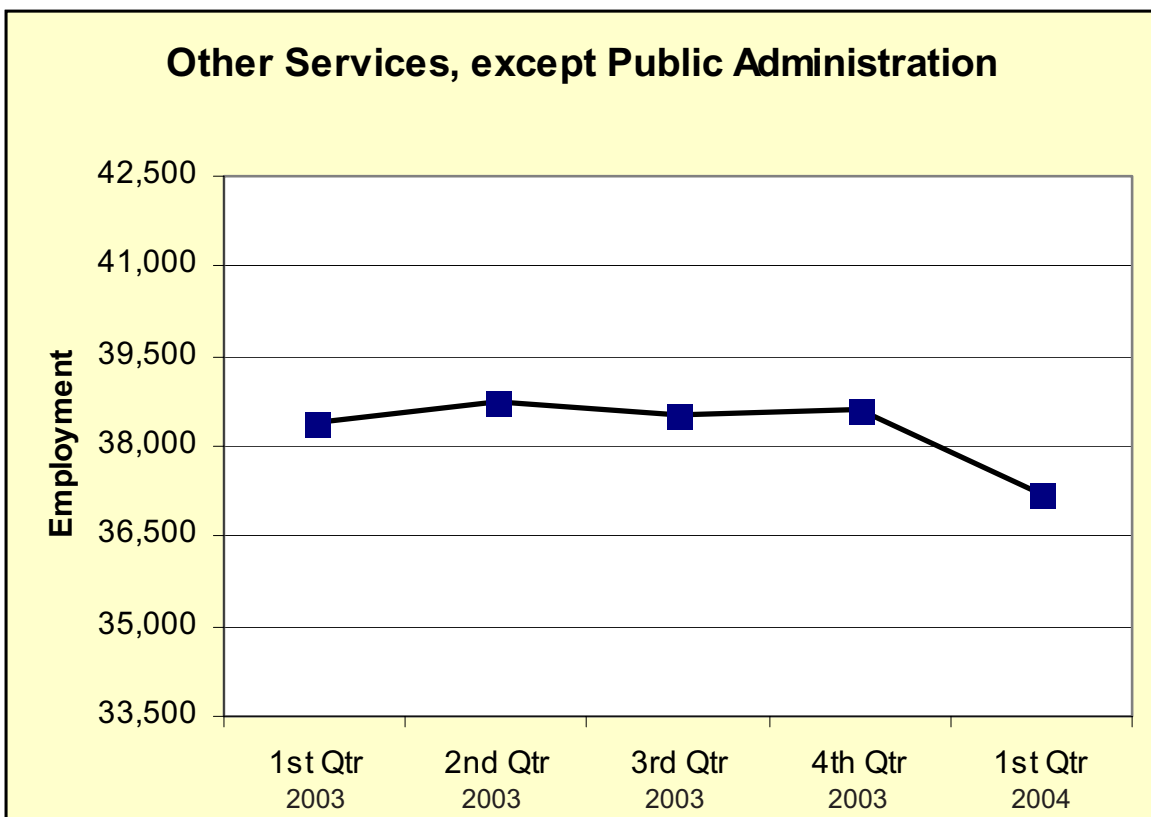
The limited service eating places industry group bore the brunt of employment losses in first quarter 2004. Employment in accommodation and food services declined 3,163 or 3.3 percent. Over the five quarters this industry slipped only 46 or less than 0.1 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 25

Other Services, except Public Administration					
<u>Date</u>	1st Qtr <u>2003</u>	2nd Qtr <u>2003</u>	3rd Qtr <u>2003</u>	4th Qtr <u>2003</u>	1st Qtr <u>2004</u>
Total	38,389	38,738	38,529	38,617	37,224
Absolute Change	na	349	-209	88	-1,393
Percent Change	na	0.9	-0.5	0.2	-3.6

Figure 23



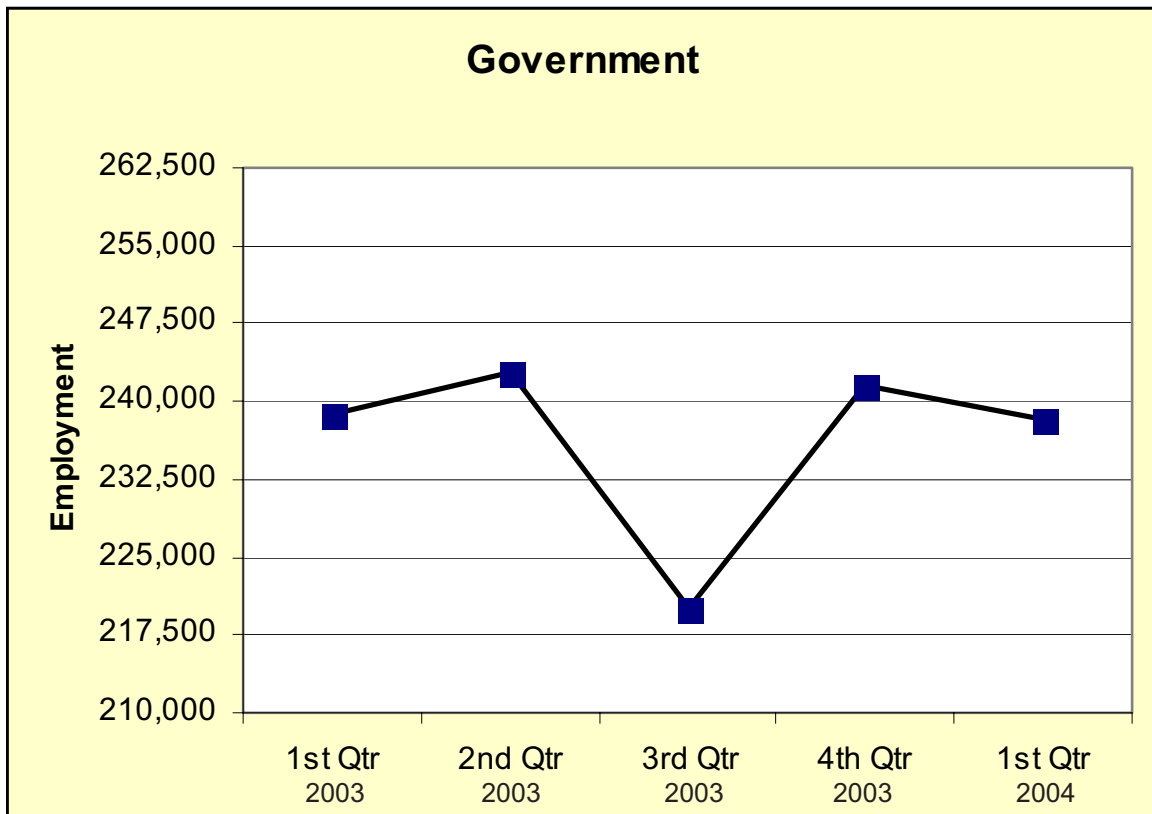
Depressed employment recorded throughout other services, except public administration resulted in a 1,393 or 3.6 percent reduction for first quarter 2004 and 1,165 or 3.0 percent overall.

Kansas
Employment Changes by Industry Sector
First Quarter 2003 - First Quarter 2004

Table 26

Government					
<u>Date</u>	<u>1st Qtr 2003</u>	<u>2nd Qtr 2003</u>	<u>3rd Qtr 2003</u>	<u>4th Qtr 2003</u>	<u>1st Qtr 2004</u>
Total	238,771	242,816	220,089	241,470	238,244
Absolute Change	na	4,045	-22,727	21,381	-3,226
Percent Change	na	1.7	-9.4	9.7	-1.3

Figure 24



In the first quarter of 2004, government reported a reduction of 3,226 or 1.3 percent and a loss of 527 or 0.2 percent over the entire five-quarter period.

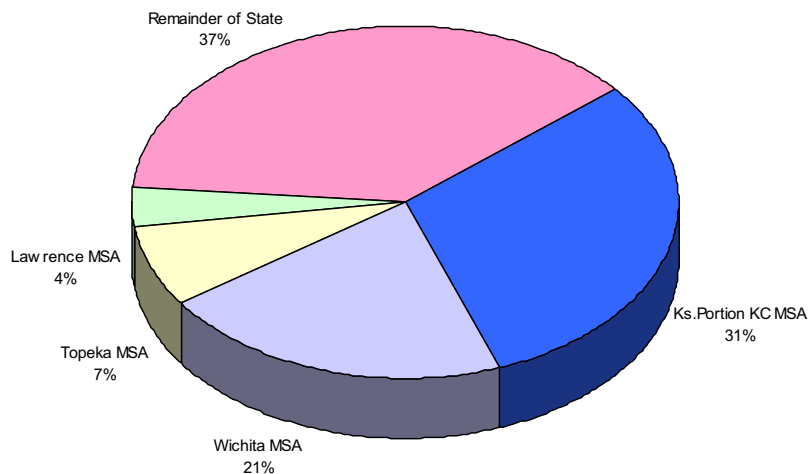
KANSAS AND MSA EMPLOYMENT

Table 27 and Figure 25 compare employment in Kansas, the Metropolitan Statistical Areas (MSAs), and the rest of the state by industry sector for the first quarter of 2004. The four MSAs accounted for 794,915 or 62.6 percent of total employment in the state. The Kansas portion of the Kansas City MSA is the largest MSA in the state, registering employment of 387,889.

Table 27
Kansas and MSAs
Employment by Industry Sector
First Quarter 2004

	Statewide	Ks.Portion KC MSA	Wichita MSA	Topeka MSA	Lawrence MSA	Remainder of State
Total	1,270,051	387,889	265,588	94,636	46,802	475,136
Private	1,031,807	335,896	229,758	72,235	35,609	358,309
Agriculture, forestry, fishing and hunting	8,594	347	281	30	52	7,884
Mining	6,610	400	899	D	D	5,268
Utilities	7,194	1,716	682	D	D	3,728
Construction	57,037	18,665	14,018	4,257	2,323	17,774
Manufacturing	173,782	34,573	56,581	7,341	4,478	70,809
Wholesale trade	58,903	22,312	10,929	3,716	761	21,185
Retail trade	149,179	47,337	29,158	10,589	5,853	56,242
Transportation and warehousing	38,374	15,948	6,590	2,350	1,197	12,289
Information	43,537	24,510	7,110	2,881	1,049	7,987
Finance and insurance	54,759	23,355	8,438	5,219	1,057	16,690
Real estate and rental and leasing	14,536	5,706	3,333	1,260	653	3,584
Professional and technical services	54,517	26,001	8,546	4,142	3,837	11,991
Management of companies and enterprises	9,320	3,331	2,200	428	60	3,301
Administrative and waste services	59,136	26,693	14,038	3,690	1,134	13,581
Educational services	10,070	2,963	3,363	267	1,077	2,400
Health care and social assistance	143,936	39,582	32,946	14,715	3,858	52,835
Arts, entertainment and recreation	11,511	4,467	2,309	709	399	3,627
Accommodation and food services	93,588	27,598	20,976	6,270	5,564	33,180
Other services, except public administration	37,224	10,390	7,361	3,484	2,034	13,955
Government	238,244	51,993	35,830	22,402	11,193	116,826

Figure 25
Kansas Employment
MSAs and Remainder of State



KANSAS CITY MSA

The Kansas portion of the Kansas City MSA is composed of the following counties: Johnson, Leavenworth, Miami and Wyandotte.

Table 28 displays employment and wage statistics by three-digit industry code for the first calendar quarter of 2004. Total employment for the MSA was 387,889, with combined private industry sector and government establishments accounting for 335,896 and 51,993, respectively. The weekly average wage for all industry sectors was \$782. Private industry sector establishments paid \$791 while government wages averaged \$722.

Table 29 and Figure 26 show covered employing units and employment by size class for the first quarter of 2004. More than 45 percent of Kansas City MSA firms employed less than five employees with total employment of 20,430 or 5.3 percent. In contrast, 26 Kansas City MSA establishments employed more than 1,000 workers, but account for 53,223 jobs or 13.9 percent of all covered employment. An additional 3,097 firms reported zero employment for the Kansas City MSA for the first quarter of 2004.

Monthly employment by industry sector from April 2003 to March 2004 is presented in Table 30. Total employment for the Kansas City MSA grew 3,423, up 0.9 percent for this reporting period. Manufacturing led all industry sectors reporting gains, increasing 2,799 or 8.8 percent. Retail trade rose 1,648 or 3.6 percent; professional and technical services added 1,441 or 5.8 percent; and health care and social assistance increased 1,394 or 3.6 percent. Diminishing employment of 2,202 or 8.3 percent in information and 1,274 or 6.1 percent in construction partially offset gains made in the Kansas City MSA in the first quarter of 2004.

Table 28
Kansas Portion Kansas City MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Total	23,546	387,889	\$3,941,521,368	\$782
Private	23,213	335,896	3,453,573,432	791
Agriculture, Forestry, Fishing and Hunting	38	347	2,332,722	517
111 Crop production	15	254	1,640,658	497
112 Animal production	9	26	147,454	436
113 Forestry and logging	0	0	0	0
114 Fishing, hunting and trapping	0	0	0	0
115 Agriculture and forestry support activities	14	68	544,610	616
Mining	41	400	4,584,839	882
211 Oil and gas extraction	21	150	1,753,878	899
212 Mining, except oil and gas	9	212	2,564,091	930
213 Support activities for mining	11	38	266,870	540
Utilities	18	1,716	23,911,894	1,072
221 Utilities	18	1,716	23,911,894	1,072
Construction	2,445	18,665	181,738,495	749
236 Construction of buildings	741	3,688	40,078,403	836
237 Heavy and civil engineering construction	168	2,197	23,281,650	815
238 Specialty trade contractors	1,536	12,780	118,378,442	713
Manufacturing	957	34,573	414,254,521	922
311 Food manufacturing	70	3,831	46,805,836	940
312 Beverage and tobacco product manufacturing	D	D	D	D
313 Textile mills	8	18	102,302	437
314 Textile product mills	18	428	1,807,488	325
315 Apparel manufacturing	20	986	9,061,757	707
316 Leather and allied product manufacturing	D	D	D	D
321 Wood product manufacturing	14	271	2,268,653	644
322 Paper manufacturing	29	1,790	20,689,997	889
323 Printing and related support activities	154	4,166	41,777,029	771
324 Petroleum and coal products manufacturing	13	159	2,107,530	1,020
325 Chemical manufacturing	47	2,677	43,811,322	1,259
326 Plastics and rubber products manufacturing	43	1,609	14,046,705	672
327 Nonmetallic mineral product manufacturing	53	2,133	23,493,364	847
331 Primary metal manufacturing	10	258	2,920,285	871
332 Fabricated metal product manufacturing	102	2,617	24,433,763	718
333 Machinery manufacturing	97	2,874	32,804,377	878
334 Computer and electronic product manufacturing	62	3,371	42,284,247	965
335 Electrical equipment and appliance manufacturing	30	981	11,337,366	889
336 Transportation equipment manufacturing	24	3,541	69,327,718	1,506
337 Furniture and related product manufacturing	59	970	7,812,996	620
339 Miscellaneous manufacturing	96	1,676	15,390,684	706

Table 28
Kansas Portion Kansas City MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004 (Page 2)

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Wholesale Trade	3,208	22,312	\$306,144,124	\$1,055
423 Merchant wholesalers, durable goods	1,176	11,051	143,345,362	998
424 Merchant wholesalers, nondurable goods	522	7,245	95,342,397	1,012
425 Electronic markets and agents and brokers	1,510	4,016	67,456,365	1,292
Retail Trade	2,539	47,337	270,912,831	440
441 Motor vehicle and parts dealers	274	5,353	50,531,900	726
442 Furniture and home furnishings stores	189	3,447	23,647,359	528
443 Electronics and appliance stores	186	2,049	19,549,301	734
444 Building material and garden supply stores	177	3,689	25,394,030	530
445 Food and beverage stores	275	6,030	26,983,410	344
446 Health and personal care stores	190	2,242	12,806,968	439
447 Gasoline stations	198	1,827	9,083,717	382
448 Clothing and clothing accessories stores	328	4,021	15,500,822	297
451 Sporting goods, hobby, book and music stores	171	2,550	11,048,912	333
452 General merchandise stores	112	12,372	56,791,930	353
453 Miscellaneous store retailers	333	3,019	14,492,500	369
454 Nonstore retailers	106	738	5,081,982	530
Transportation and Warehousing	570	15,948	133,828,608	646
481 Air transportation	9	14	100,977	555
483 Water transportation	D	D	D	D
484 Truck transportation	277	7,739	69,174,375	688
485 Transit and ground passenger transportation	41	1,317	5,966,154	348
486 Pipeline transportation	13	95	1,617,842	1,310
487 Scenic and sightseeing transportation	0	0	0	0
488 Support activities for transportation	124	1,406	12,033,949	658
491 Postal service	0	0	0	0
492 Couriers and messengers	D	D	D	D
493 Warehousing and storage	34	1,549	14,781,851	734
Information	514	24,510	552,831,391	1,735
511 Publishing industries, except Internet	136	2,661	36,702,972	1,061
512 Motion picture and sound recording industries	61	698	2,506,474	276
515 Broadcasting, except Internet	20	928	12,245,754	1,015
516 Internet publishing and broadcasting	16	34	562,367	1,272
517 Telecommunications	D	D	D	D
518 ISPs, search portals and data processing	68	988	19,352,567	1,507
519 Other information services	D	D	D	D
Finance and Insurance	1,843	23,355	377,735,962	1,244
521 Monetary authorities-central bank	0	0	0	0
522 Credit intermediation and related activities	615	9,505	128,308,069	1,038
523 Financial investment and related activities	347	2,334	69,125,261	2,278
524 Insurance carriers and related activities	863	11,278	177,297,456	1,209
525 Funds, trusts and other financial vehicles	18	238	3,005,176	971

Table 28
Kansas Portion Kansas City MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004 (Page 3)

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Real Estate and Rental and Leasing	970	5,706	\$47,408,944	\$639
531 Real estate	780	3,643	30,489,609	644
532 Rental and leasing services	170	1,932	15,126,624	602
533 Lessors of nonfinancial intangible assets	20	131	1,792,711	1,053
Professional and Technical Services	3,450	26,001	329,001,398	973
541 Professional and technical services	3,450	26,001	329,001,398	973
Management of Companies and Enterprises	131	3,331	61,721,816	1,425
551 Management of companies and enterprises	131	3,331	61,721,816	1,425
Administrative and Waste Services	1,493	26,693	179,836,750	518
561 Administrative and support services	1,453	24,751	163,197,324	507
562 Waste management and remediation services	40	1,942	16,639,426	659
Educational Services	220	2,963	22,355,309	580
611 Educational services	220	2,963	22,355,309	580
Health Care and Social Assistance	1,673	39,582	352,611,211	685
621 Ambulatory health care services	1,258	15,610	175,599,612	865
622 Hospitals	20	12,251	118,016,029	741
623 Nursing and residential care facilities	129	7,241	39,964,353	425
624 Social assistance	266	4,480	19,031,217	327
Arts, Entertainment and Recreation	234	4,467	17,766,019	306
711 Performing arts and spectator sports	69	729	3,991,110	421
712 Museums, parks and historical sites	6	33	108,533	253
713 Gambling, recreation and amusement industries	159	3,705	13,666,376	284
Accommodation and Food Services	1,121	27,598	110,359,988	308
721 Accommodation	77	2,288	10,499,351	353
722 Food services and drinking places	1,044	25,310	99,860,637	304
Other Services, except Public Administration	1,747	10,390	64,236,610	476
811 Repair and maintenance	632	3,658	27,546,039	579
812 Personal and laundry services	471	3,771	17,876,432	365
813 Membership associations and organizations	200	2,425	16,241,937	515
814 Private households	444	536	2,572,202	369
Government	333	51,993	487,947,936	722
Local	119	36,575	290,961,879	612
State	109	5,796	58,787,407	780
Federal	105	9,622	138,198,650	1,105

Table 29
 Kansas Portion Kansas City MSA
 Covered Employing Units and Employment
 by Size
 March 2004

<u>Employment Size</u>	<u>Employment</u>	<u>Units</u>	<u>Cumulative Employment</u>	<u>Units</u>
Total	381,879	23,362		
0	0	3,097	0	3,097
1 - 4	20,430	10,637	20,430	13,734
5 - 9	25,488	3,838	45,918	17,572
10 - 19	35,066	2,586	80,984	20,158
20 - 49	56,820	1,873	137,804	22,031
50 - 99	46,631	680	184,435	22,711
100 - 249	69,156	454	253,591	23,165
250 - 499	43,208	126	296,799	23,291
500 - 999	31,857	45	328,656	23,336
1000 +	53,223	26	381,879	23,362

Used March employment.

Federal employment not included.

Figure 26

Covered Employment by Size Class

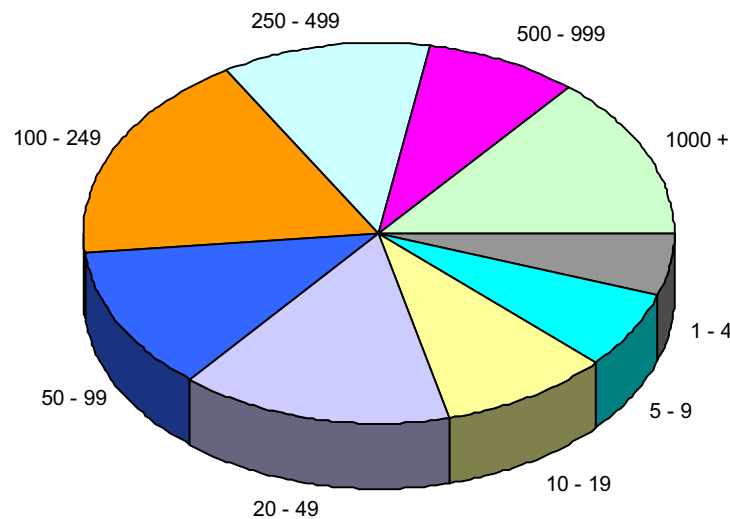


Table 30
Kansas Portion Kansas City MSA Employment
by Industry Sector
April 2003-March 2004

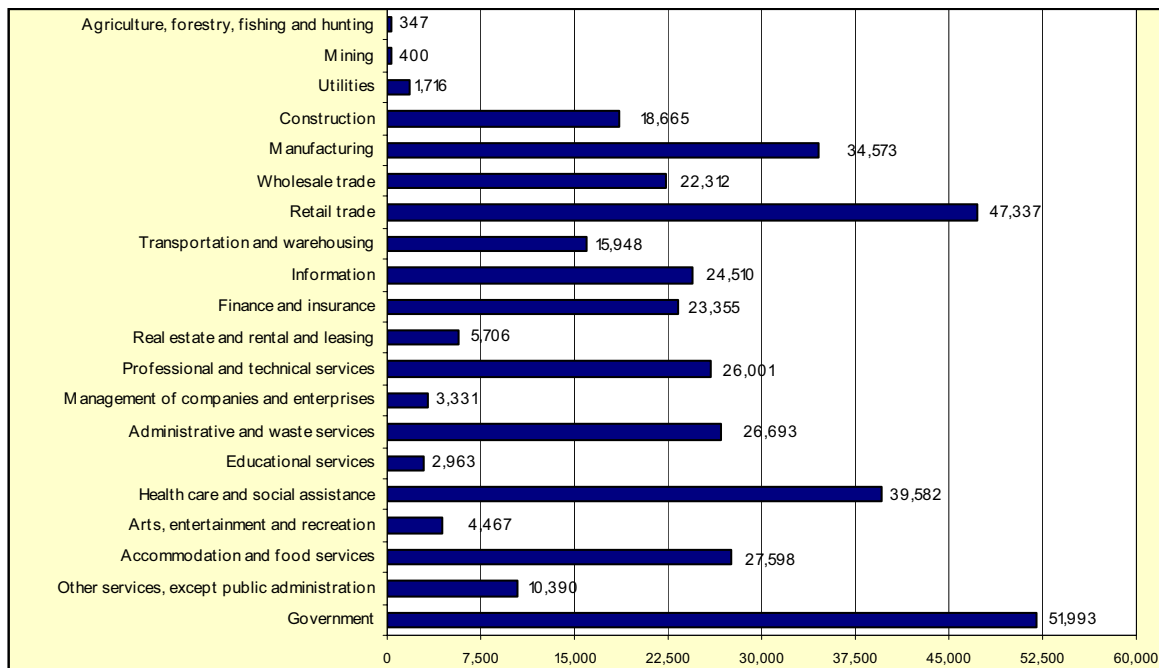
<u>Industry</u>	<u>Apr 2003</u>	<u>May 2003</u>	<u>Jun 2003</u>	<u>Jul 2003</u>	<u>Aug 2003</u>	<u>Sep 2003</u>
Total	387,999	392,029	396,414	391,044	392,441	395,013
Private	335,378	338,759	343,195	342,082	343,564	342,831
Agriculture, forestry, fishing and hunting	404	407	421	393	364	354
Mining	386	392	388	391	384	366
Utilities	1,713	1,718	1,728	1,725	1,719	1,719
Construction	20,800	21,152	21,573	21,528	21,475	21,362
Manufacturing	31,962	33,319	33,582	32,757	33,775	33,435
Wholesale trade	22,747	22,777	22,931	22,653	22,586	22,411
Retail trade	45,309	45,521	45,855	46,482	47,093	47,663
Transportation and warehousing	16,826	16,792	16,705	16,851	16,934	17,303
Information	26,432	26,201	26,205	25,973	25,763	25,518
Finance and insurance	23,343	23,430	23,652	23,654	24,057	23,939
Real estate and rental and leasing	5,832	5,835	5,901	5,865	5,870	5,788
Professional and technical services	24,633	24,525	25,798	24,824	24,378	24,221
Management of companies and enterprises	3,295	3,295	3,263	3,320	3,302	3,346
Administrative and waste services	27,585	27,929	28,246	28,243	28,431	28,223
Educational services	2,865	2,859	2,728	2,734	2,701	2,880
Health care and social assistance	38,467	38,735	38,775	39,100	39,259	39,332
Arts, entertainment and recreation	4,834	5,562	6,291	6,460	6,202	5,870
Accommodation and food services	26,823	27,099	27,812	27,723	27,874	27,898
Other services, except public administration	11,122	11,211	11,341	11,406	11,397	11,203
Government	52,621	53,270	53,219	48,962	48,877	52,182
Local	37,309	37,889	37,804	33,724	33,739	37,313
State	5,781	5,821	5,811	5,561	5,601	5,509
Federal	9,531	9,560	9,604	9,677	9,537	9,360
<u>Industry</u>	<u>Oct 2003</u>	<u>Nov 2003</u>	<u>Dec 2003</u>	<u>Jan 2004</u>	<u>Feb 2004</u>	<u>Mar 2004</u>
Total	397,074	398,288	399,062	386,203	386,041	391,422
Private	344,612	345,697	346,253	335,019	333,734	338,935
Agriculture, forestry, fishing and hunting	361	368	408	322	333	387
Mining	371	371	354	400	399	400
Utilities	1,714	1,715	1,709	1,722	1,708	1,718
Construction	21,287	20,948	19,897	18,581	17,889	19,526
Manufacturing	33,428	33,434	33,306	34,579	34,380	34,761
Wholesale trade	22,825	22,734	22,868	22,154	22,288	22,495
Retail trade	48,488	50,205	51,059	48,180	46,874	46,957
Transportation and warehousing	17,353	17,442	17,560	16,037	15,989	15,819
Information	25,514	25,279	25,281	24,783	24,516	24,230
Finance and insurance	23,891	23,845	23,750	23,177	23,204	23,685
Real estate and rental and leasing	5,868	5,933	6,054	5,633	5,680	5,806
Professional and technical services	24,576	24,470	25,884	25,946	25,983	26,074
Management of companies and enterprises	3,379	3,359	3,376	3,329	3,325	3,340
Administrative and waste services	27,737	27,932	27,819	25,668	26,557	27,854
Educational services	2,934	2,954	2,943	2,935	2,973	2,982
Health care and social assistance	39,736	39,818	39,763	39,380	39,504	39,861
Arts, entertainment and recreation	5,702	5,281	5,238	4,429	4,374	4,598
Accommodation and food services	28,187	28,379	27,706	27,401	27,411	27,983
Other services, except public administration	11,261	11,230	11,278	10,363	10,347	10,459
Government	52,462	52,591	52,809	51,184	52,307	52,487
Local	37,427	37,513	37,524	35,717	36,915	37,092
State	5,607	5,598	5,769	5,828	5,788	5,773
Federal	9,428	9,480	9,516	9,639	9,604	9,622

Table 31
Kansas Portion Kansas City MSA Employment
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Quarterly Average Employment</u>
Total	387,889
Private	335,896
Agriculture, forestry, fishing and hunting	347
Mining	400
Utilities	1,716
Construction	18,665
Manufacturing	34,573
Wholesale trade	22,312
Retail trade	47,337
Transportation and warehousing	15,948
Information	24,510
Finance and insurance	23,355
Real estate and rental and leasing	5,706
Professional and technical services	26,001
Management of companies and enterprises	3,331
Administrative and waste services	26,693
Educational services	2,963
Health care and social assistance	39,582
Arts, entertainment and recreation	4,467
Accommodation and food services	27,598
Other services, except public administration	10,390
Government	51,993

Figure 27

Kansas Portion Kansas City MSA—Quarterly Average Employment—First Quarter 2004

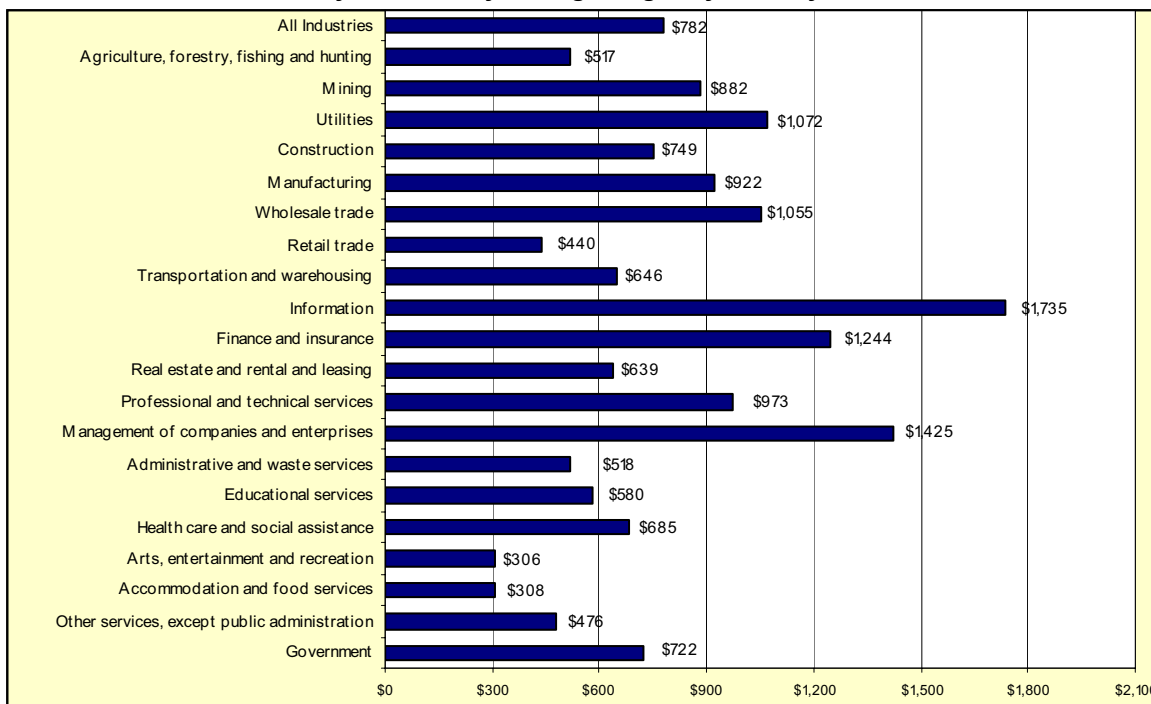


Employment for each industry sector in the Kansas City MSA for the first quarter of 2004 is presented in Table 31 and Figure 27. Government provided the most employment of 51,993, while agriculture, forestry, fishing and hunting posted the fewest jobs of 347.

Table 32
Kansas Portion Kansas City MSA Weekly Average Wages
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Weekly Average Wage</u>
All Industries	\$782
Agriculture, forestry, fishing and hunting	517
Mining	882
Utilities	1,072
Construction	749
Manufacturing	922
Wholesale trade	1,055
Retail trade	440
Transportation and warehousing	646
Information	1,735
Finance and insurance	1,244
Real estate and rental and leasing	639
Professional and technical services	973
Management of companies and enterprises	1,425
Administrative and waste services	518
Educational services	580
Health care and social assistance	685
Arts, entertainment and recreation	306
Accommodation and food services	308
Other services, except public administration	476
Government	722

Figure 28
Kansas Portion Kansas City MSA Weekly Average Wages by Industry Sector – First Quarter 2004



Kansas City MSA weekly average wages by industry sector for the first quarter of 2004 are illustrated in Table 32 and Figure 28. The weekly average wage for all industry sectors was \$782. Information reported the highest weekly average wage of \$1,735 followed by management of companies and enterprises at \$1,425 and finance and insurance at \$1,244. Arts, entertainment and recreation, and accommodation and food services recorded the lowest weekly wages of \$306 and \$308, respectively.

WICHITA MSA

The Wichita MSA is composed of the following counties: Butler, Harvey and Sedgwick.

Wichita MSA quarterly employment and wage information by three-digit industry code for the first calendar quarter of 2004 is shown in Table 33. Total employment for the MSA was 265,588, with 229,758 from combined private industry sector establishments. The manufacturing, government, and health care and social assistance industry sectors provided the most employment of 56,581, 35,830 and 32,946, respectively. Agriculture, forestry, fishing and hunting reported the smallest employment of 281. The weekly average wage for all industries in this period was \$656. Private ownership firms reported average wages of \$660 and government paid an average of \$629.

Table 34 and Figure 29 present covered employing units and employment by size class for the first quarter of 2004. More than 42 percent of Wichita MSA firms employed less than five employees with 12,254 jobs or 4.7 percent of total employment. Only 15 firms employed more than 1,000 employees, but account for 57,691 jobs or 22.0 percent of the total covered employment. Additionally, 1,283 Wichita MSA establishments reported zero employment for the first quarter of 2004.

Monthly employment from April 2003 to March 2004 is illustrated in Table 35. Total employment for the Wichita MSA fell 4,287 overall; down 1.6 percent. Manufacturing led all declining industry sectors losing 1,449 jobs or 2.5 percent with administrative and waste services down 1,055, or 6.9 percent. Gaining 459 jobs or 1.4 percent, health care and social assistance led all increasing industry sectors followed by an upturn of 303 or 1.4 percent in accommodation and food services.

Table 33
Wichita MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Total	13,691	265,588	\$2,265,525,288	\$656
Private	13,354	229,758	1,972,311,683	660
Agriculture, Forestry, Fishing and Hunting	38	281	2,337,022	640
111 Crop production	10	65	336,367	398
112 Animal production	18	157	1,545,172	757
113 Forestry and logging	0	0	0	0
114 Fishing, hunting and trapping	0	0	0	0
115 Agriculture and forestry support activities	10	59	455,483	594
Mining	145	899	10,781,065	922
211 Oil and gas extraction	98	508	6,193,564	938
212 Mining, except oil and gas	9	75	1,203,883	1,235
213 Support activities for mining	38	316	3,383,618	824
Utilities	24	682	10,792,866	1,217
221 Utilities	24	682	10,792,866	1,217
Construction	1,529	14,018	105,398,961	578
236 Construction of buildings	387	3,031	24,870,140	631
237 Heavy and civil engineering construction	90	2,082	17,228,700	637
238 Specialty trade contractors	1,052	8,905	63,300,121	547
Manufacturing	732	56,581	719,008,466	978
311 Food manufacturing	53	2,429	26,194,404	830
312 Beverage and tobacco product manufacturing	4	80	749,581	721
313 Textile mills	3	18	53,155	227
314 Textile product mills	17	545	2,483,726	351
315 Apparel manufacturing	D	D	D	D
316 Leather and allied product manufacturing	D	D	D	D
321 Wood product manufacturing	24	551	3,552,316	496
322 Paper manufacturing	D	D	D	D
323 Printing and related support activities	70	1,629	15,007,031	709
324 Petroleum and coal products manufacturing	8	575	9,687,135	1,296
325 Chemical manufacturing	30	1,699	42,854,302	1,940
326 Plastics and rubber products manufacturing	29	1,281	9,261,014	556
327 Nonmetallic mineral product manufacturing	38	823	5,478,261	512
331 Primary metal manufacturing	9	360	3,213,154	687
332 Fabricated metal product manufacturing	120	3,469	26,605,247	590
333 Machinery manufacturing	73	4,724	48,486,401	790
334 Computer and electronic product manufacturing	34	2,001	26,280,547	1,010
335 Electrical equipment and appliance manufacturing	5	514	4,527,288	678
336 Transportation equipment manufacturing	128	31,737	457,701,342	1,109
337 Furniture and related product manufacturing	29	961	6,093,366	488
339 Miscellaneous manufacturing	49	2,208	23,705,945	826

Table 33
Wichita MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004 (Page 2)

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Wholesale Trade	988	10,929	\$125,256,673	\$882
423 Merchant wholesalers, durable goods	557	6,358	68,898,935	834
424 Merchant wholesalers, nondurable goods	204	3,283	37,938,887	889
425 Electronic markets and agents and brokers	227	1,288	18,418,851	1,100
Retail Trade	1,887	29,158	157,002,834	414
441 Motor vehicle and parts dealers	279	3,967	30,781,270	597
442 Furniture and home furnishings stores	104	790	5,703,047	555
443 Electronics and appliance stores	114	1,559	15,305,380	755
444 Building material and garden supply stores	140	2,158	14,935,357	532
445 Food and beverage stores	208	4,998	19,967,748	307
446 Health and personal care stores	159	1,805	12,111,781	516
447 Gasoline stations	163	1,319	5,521,518	322
448 Clothing and clothing accessories stores	206	2,146	8,149,552	292
451 Sporting goods, hobby, book and music stores	117	1,437	5,525,313	296
452 General merchandise stores	73	6,471	27,511,611	327
453 Miscellaneous store retailers	263	2,069	8,834,198	328
454 Nonstore retailers	61	440	2,656,059	464
Transportation and Warehousing	412	6,590	49,910,166	583
481 Air transportation	19	719	6,366,507	681
483 Water transportation	D	D	D	D
484 Truck transportation	233	2,507	20,340,734	624
485 Transit and ground passenger transportation	D	D	D	D
486 Pipeline transportation	15	145	3,074,706	1,631
487 Scenic and sightseeing transportation	0	0	0	0
488 Support activities for transportation	68	874	7,859,056	692
491 Postal service	0	0	0	0
492 Couriers and messengers	37	801	6,404,094	615
493 Warehousing and storage	17	168	1,279,321	586
Information	177	7,110	53,080,686	574
511 Publishing industries, except Internet	38	816	7,699,746	726
512 Motion picture and sound recording industries	25	620	1,287,466	160
515 Broadcasting, except Internet	15	555	5,436,002	753
516 Internet publishing and broadcasting	0	0	0	0
517 Telecommunications	71	4,954	37,342,694	580
518 ISPs, search portals and data processing	23	129	984,429	587
519 Other information services	5	38	330,349	669
Finance and Insurance	961	8,438	91,625,632	835
521 Monetary authorities-central bank	0	0	0	0
522 Credit intermediation and related activities	338	5,137	47,614,214	713
523 Financial investment and related activities	192	895	16,876,396	1,450
524 Insurance carriers and related activities	423	2,375	26,781,749	867
525 Funds, trusts and other financial vehicles	8	31	353,273	877

Table 33
Wichita MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004 (Page 3)

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Real Estate and Rental and Leasing	608	3,333	\$19,964,316	\$461
531 Real estate	488	2,128	12,686,693	459
532 Rental and leasing services	110	1,182	7,052,779	459
533 Lessors of nonfinancial intangible assets	10	23	224,844	752
Professional and Technical Services	1,322	8,546	76,885,241	692
541 Professional and technical services	1,322	8,546	76,885,241	692
Management of Companies and Enterprises	100	2,200	61,934,789	2,166
551 Management of companies and enterprises	100	2,200	61,934,789	2,166
Administrative and Waste Services	754	14,038	93,405,516	512
561 Administrative and support services	714	13,651	90,518,959	510
562 Waste management and remediation services	40	386	2,886,557	575
Educational Services	103	3,363	22,412,647	513
611 Educational services	103	3,363	22,412,647	513
Health Care and Social Assistance	1,153	32,946	266,624,651	623
621 Ambulatory health care services	871	11,526	118,900,628	794
622 Hospitals	17	10,120	93,172,321	708
623 Nursing and residential care facilities	87	6,219	30,710,294	380
624 Social assistance	178	5,081	23,841,408	361
Arts, Entertainment and Recreation	144	2,309	8,016,593	267
711 Performing arts and spectator sports	48	498	2,029,688	314
712 Museums, parks and historical sites	12	225	1,020,891	349
713 Gambling, recreation and amusement industries	84	1,586	4,966,014	241
Accommodation and Food Services	1,050	20,976	60,978,594	224
721 Accommodation	88	1,894	9,416,931	382
722 Food services and drinking places	962	19,082	51,561,663	208
Other Services, except Public Administration	1,226	7,361	36,894,965	386
811 Repair and maintenance	491	2,309	14,665,676	489
812 Personal and laundry services	334	2,615	11,496,376	338
813 Membership associations and organizations	197	2,113	9,302,250	339
814 Private households	204	323	1,430,663	341
Government	337	35,830	293,213,605	629
Local	191	26,639	186,410,778	538
State	77	4,296	44,275,307	793
Federal	69	4,895	62,527,520	983

Table 34
Wichita MSA
Covered Employing Units and Employment
by Size
March 2004

<u>Employment Size</u>	<u>Employment</u>	<u>Units</u>	<u>Cumulative Employment</u>	<u>Units</u>
Total	262,059	13,595		
0	0	1,283	0	1,283
1 - 4	12,254	5,794	12,254	7,077
5 - 9	17,196	2,604	29,450	9,681
10 - 19	24,639	1,808	54,089	11,489
20 - 49	38,117	1,282	92,206	12,771
50 - 99	30,869	445	123,075	13,216
100 - 249	40,853	275	163,928	13,491
250 - 499	21,121	60	185,049	13,551
500 - 999	19,319	29	204,368	13,580
1000 +	57,691	15	262,059	13,595

Used March employment.

Federal employment not included.

Figure 29

Covered Employment by Size Class

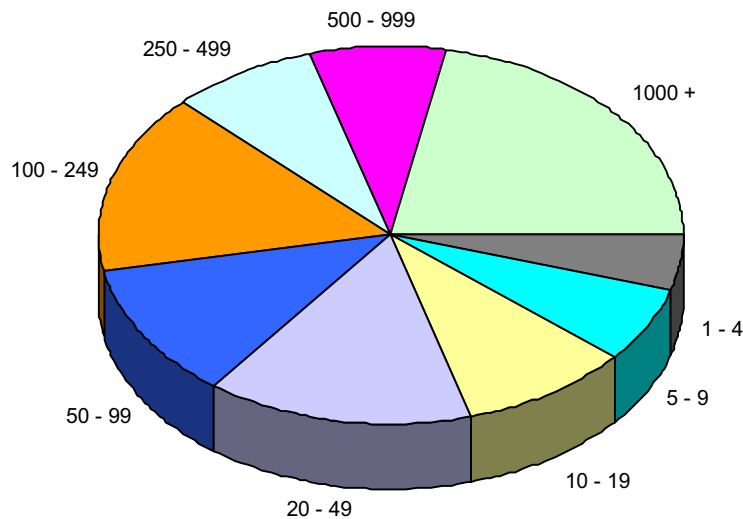


Table 35
Wichita MSA Employment
by Industry Sector
April 2003-March 2004

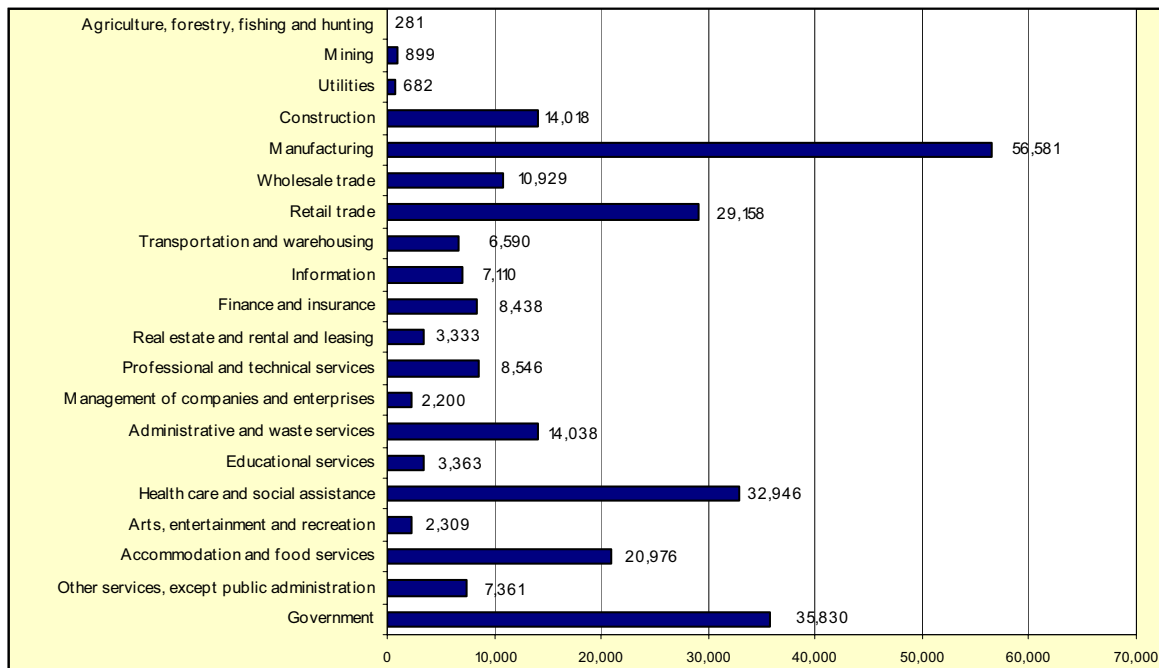
<u>Industry</u>	<u>Apr 2003</u>	<u>May 2003</u>	<u>Jun 2003</u>	<u>Jul 2003</u>	<u>Aug 2003</u>	<u>Sep 2003</u>
Total	270,959	272,077	269,982	261,347	261,572	268,257
Private	234,710	235,635	233,445	233,967	233,255	233,450
Agriculture, forestry, fishing and hunting	251	248	275	270	309	294
Mining	889	898	924	919	912	903
Utilities	627	629	630	630	633	631
Construction	14,481	14,658	15,373	15,290	15,447	15,153
Manufacturing	58,382	58,203	55,316	57,056	56,307	56,607
Wholesale trade	10,873	10,847	10,801	11,160	11,193	11,200
Retail trade	29,654	29,788	29,944	29,563	29,652	29,535
Transportation and warehousing	6,743	6,879	6,089	5,912	5,961	6,554
Information	6,370	6,402	6,703	6,790	6,528	6,694
Finance and insurance	8,998	8,961	8,998	8,973	8,982	8,891
Real estate and rental and leasing	3,520	3,520	3,502	3,455	3,431	3,375
Professional and technical services	8,527	8,351	8,421	8,447	8,404	8,321
Management of companies and enterprises	2,519	2,520	2,472	2,538	2,527	2,497
Administrative and waste services	15,299	15,498	15,632	14,752	14,780	14,675
Educational services	3,609	3,607	3,428	3,145	3,016	3,519
Health care and social assistance	32,585	32,625	32,292	32,580	32,565	32,339
Arts, entertainment and recreation	2,779	2,974	3,041	3,159	3,109	2,884
Accommodation and food services	21,000	21,261	21,830	21,767	21,951	21,847
Other services, except public administration	7,604	7,766	7,774	7,561	7,548	7,531
Government	36,249	36,442	36,537	27,380	28,317	34,807
Local	26,780	26,930	27,522	18,235	19,001	25,540
State	4,315	4,366	3,913	4,052	4,264	4,244
Federal	5,154	5,146	5,102	5,093	5,052	5,023
<u>Industry</u>	<u>Oct 2003</u>	<u>Nov 2003</u>	<u>Dec 2003</u>	<u>Jan 2004</u>	<u>Feb 2004</u>	<u>Mar 2004</u>
Total	269,554	269,778	270,409	265,904	264,188	266,672
Private	233,738	233,611	233,979	230,370	228,272	230,631
Agriculture, forestry, fishing and hunting	295	293	293	276	278	289
Mining	925	920	926	896	884	918
Utilities	645	654	656	712	668	667
Construction	15,123	14,731	14,438	14,147	13,570	14,337
Manufacturing	56,796	56,700	56,772	55,940	56,869	56,933
Wholesale trade	11,208	11,324	11,318	10,927	10,927	10,933
Retail trade	29,625	30,336	30,675	29,276	28,993	29,205
Transportation and warehousing	6,849	6,863	6,828	6,568	6,594	6,608
Information	6,499	6,424	6,485	8,687	6,343	6,301
Finance and insurance	8,862	8,826	8,861	8,453	8,449	8,411
Real estate and rental and leasing	3,458	3,448	3,444	3,346	3,314	3,340
Professional and technical services	8,238	8,429	8,659	8,542	8,564	8,532
Management of companies and enterprises	2,396	2,378	2,414	2,192	2,202	2,205
Administrative and waste services	14,730	14,447	14,589	13,953	13,916	14,244
Educational services	3,632	3,685	3,617	3,232	3,426	3,431
Health care and social assistance	32,391	32,339	32,509	32,904	32,890	33,044
Arts, entertainment and recreation	2,579	2,536	2,401	2,208	2,259	2,460
Accommodation and food services	21,794	21,662	21,423	20,848	20,776	21,303
Other services, except public administration	7,693	7,616	7,671	7,263	7,350	7,470
Government	35,816	36,167	36,430	35,534	35,916	36,041
Local	26,492	26,858	27,033	26,437	26,678	26,803
State	4,288	4,281	4,301	4,151	4,358	4,378
Federal	5,036	5,028	5,096	4,946	4,880	4,860

Table 36
Wichita MSA Employment
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Quarterly Average Employment</u>
Total	265,588
Private	229,758
Agriculture, forestry, fishing and hunting	281
Mining	899
Utilities	682
Construction	14,018
Manufacturing	56,581
Wholesale trade	10,929
Retail trade	29,158
Transportation and warehousing	6,590
Information	7,110
Finance and insurance	8,438
Real estate and rental and leasing	3,333
Professional and technical services	8,546
Management of companies and enterprises	2,200
Administrative and waste services	14,038
Educational services	3,363
Health care and social assistance	32,946
Arts, entertainment and recreation	2,309
Accommodation and food services	20,976
Other services, except public administration	7,361
Government	35,830

Figure 30

Wichita MSA—Quarterly Average Employment—First Quarter 2004



Wichita MSA industry sector employment for the first quarter of 2004 is summarized in Table 36 and Figure 30. Manufacturing posted the most employment of 56,581, followed by government with 35,830. Agriculture, forestry, fishing and hunting at 281 and utilities with 682 had the fewest jobs.

Table 37
Wichita MSA Weekly Average Wages
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Weekly Average Wage</u>
All Industries	\$656
Agriculture, forestry, fishing and hunting	640
Mining	922
Utilities	1,217
Construction	578
Manufacturing	978
Wholesale trade	882
Retail trade	414
Transportation and warehousing	583
Information	574
Finance and insurance	835
Real estate and rental and leasing	461
Professional and technical services	692
Management of companies and enterprises	2,166
Administrative and waste services	512
Educational services	513
Health care and social assistance	623
Arts, entertainment and recreation	267
Accommodation and food services	224
Other services, except public administration	386
Government	629

Figure 31
Wichita MSA Weekly Average Wages by Industry Sector—First Quarter 2004

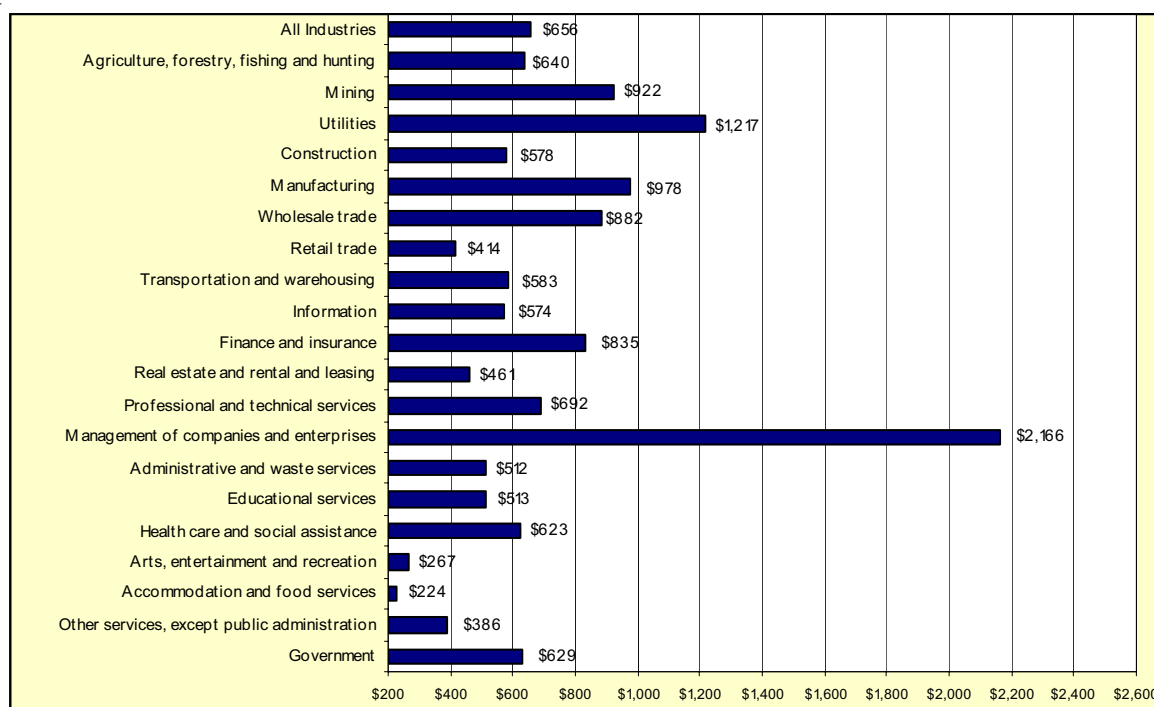


Table 37 and Figure 31 present industry sector weekly average wages for the Wichita MSA for the first quarter of 2004. The average weekly wage for all industry sectors was \$656. Management of companies and enterprises reported the highest weekly wage of \$2,166 followed by utilities and manufacturing at \$1,217 and \$978, respectively. The lowest average of \$224 was recorded by accommodation and food services.

TOPEKA MSA

The Topeka MSA includes Shawnee County. Table 38 shows employment and wages by three-digit industry code for the Topeka MSA for the first calendar quarter of 2004. Total employment for the MSA was 94,636 with the weekly average wage of \$625. Combined private industry sector firms employed 72,235 with an average wage of \$604. Government, the highest among all industry sectors, employed 22,402 with a weekly wage of \$690. Agriculture, forestry, fishing and hunting, at 30, posted the least employment. Quarterly average employment in the mining and utilities industry sectors could not be released due to disclosure restrictions.

Covered employing units and employment by size class for the first quarter of 2004 are presented in Table 39 and Figure 32. Nearly 42 percent or 1,962 of the Topeka MSA firms employed less than five employees, accounting for 4,085 jobs or 4.4 percent of employment. Only 11 firms employed more than 1,000 employees but account for 17,702 jobs or 19.1 percent of the covered employment. An additional 431 establishments reported zero employment for the Topeka MSA for the first quarter of 2004.

Monthly employment by industry sector from April 2003 to March 2004 is presented in Table 40. The loss of 2,421 jobs in the Topeka MSA represents a 2.5 percent reduction for the 12-month period. Information recorded the largest decline of 1,155 jobs or 28.2 percent. The retail trade and government industry sectors reported decreases of 1,117 and 719 or 9.6 and 3.1 percent, respectively. Conversely, wholesale trade rose 976 or 35.5 percent, followed by manufacturing at 565 or 8.3 percent.

Table 38
Topeka MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Total	4,763	94,636	\$768,321,397	\$625
Private	4,555	72,235	567,297,583	604
Agriculture, Forestry, Fishing and Hunting	9	30	129,376	332
111 Crop production	4	17	43,421	196
112 Animal production	D	D	D	D
113 Forestry and logging	D	D	D	D
114 Fishing, hunting and trapping	D	D	D	D
115 Agriculture and forestry support activities	4	10	55,701	428
Mining	D	D	D	D
211 Oil and gas extraction	0	0	0	0
212 Mining, except oil and gas	D	D	D	D
213 Support activities for mining	0	0	0	0
Utilities	D	D	D	D
221 Utilities	D	D	D	D
Construction	517	4,257	35,504,996	642
236 Construction of buildings	150	704	5,700,820	623
237 Heavy and civil engineering construction	42	760	7,943,124	804
238 Specialty trade contractors	325	2,794	21,861,052	602
Manufacturing	132	7,341	87,079,099	912
311 Food manufacturing	17	2,494	30,549,152	942
312 Beverage and tobacco product manufacturing	D	D	D	D
313 Textile mills	D	D	D	D
314 Textile product mills	D	D	D	D
315 Apparel manufacturing	D	D	D	D
316 Leather and allied product manufacturing	0	0	0	0
321 Wood product manufacturing	4	41	178,107	334
322 Paper manufacturing	D	D	D	D
323 Printing and related support activities	21	1,459	14,040,424	740
324 Petroleum and coal products manufacturing	0	0	0	0
325 Chemical manufacturing	D	D	D	D
326 Plastics and rubber products manufacturing	D	D	D	D
327 Nonmetallic mineral product manufacturing	9	252	2,180,965	666
331 Primary metal manufacturing	3	19	105,951	429
332 Fabricated metal product manufacturing	21	346	3,140,819	698
333 Machinery manufacturing	9	160	1,772,864	852
334 Computer and electronic product manufacturing	5	13	91,900	544
335 Electrical equipment and appliance manufacturing	0	0	0	0
336 Transportation equipment manufacturing	4	62	507,269	629
337 Furniture and related product manufacturing	8	106	808,798	587
339 Miscellaneous manufacturing	18	321	2,680,469	642

Table 38
Topeka MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004 (Page 2)

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Wholesale Trade	253	3,716	\$42,921,482	\$888
423 Merchant wholesalers, durable goods	136	1,523	13,210,991	667
424 Merchant wholesalers, nondurable goods	62	1,792	23,446,056	1,006
425 Electronic markets and agents and brokers	55	401	6,264,435	1,202
Retail Trade	681	10,589	51,365,428	373
441 Motor vehicle and parts dealers	114	1,587	11,982,693	581
442 Furniture and home furnishings stores	36	316	1,852,853	451
443 Electronics and appliance stores	32	377	2,689,530	549
444 Building material and garden supply stores	46	852	5,565,531	502
445 Food and beverage stores	85	1,749	6,484,209	285
446 Health and personal care stores	38	542	3,427,034	486
447 Gasoline stations	72	564	1,998,618	273
448 Clothing and clothing accessories stores	70	952	3,005,383	243
451 Sporting goods, hobby, book and music stores	43	463	1,353,142	225
452 General merchandise stores	24	2,366	9,158,936	298
453 Miscellaneous store retailers	102	731	3,258,307	343
454 Nonstore retailers	19	90	589,192	504
Transportation and Warehousing	133	2,350	16,371,257	536
481 Air transportation	D	D	D	D
483 Water transportation	0	0	0	0
484 Truck transportation	66	565	4,181,264	569
485 Transit and ground passenger transportation	12	349	1,002,002	221
486 Pipeline transportation	D	D	D	D
487 Scenic and sightseeing transportation	0	0	0	0
488 Support activities for transportation	21	187	1,663,170	684
491 Postal service	0	0	0	0
492 Couriers and messengers	21	256	2,082,546	626
493 Warehousing and storage	10	992	7,425,302	576
Information	67	2,881	25,963,067	693
511 Publishing industries, except Internet	13	1,596	11,238,078	542
512 Motion picture and sound recording industries	D	D	D	D
515 Broadcasting, except Internet	8	330	2,957,445	689
516 Internet publishing and broadcasting	0	0	0	0
517 Telecommunications	27	650	9,967,129	1,180
518 ISPs, search portals and data processing	7	40	649,184	1,248
519 Other information services	D	D	D	D
Finance and Insurance	374	5,219	74,416,639	1,097
521 Monetary authorities-central bank	0	0	0	0
522 Credit intermediation and related activities	127	1,678	27,345,510	1,254
523 Financial investment and related activities	57	211	3,215,702	1,172
524 Insurance carriers and related activities	180	3,262	42,646,637	1,006
525 Funds, trusts and other financial vehicles	10	68	1,208,790	1,367

Table 38
Topeka MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004 (Page 3)

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Real Estate and Rental and Leasing	207	1,260	\$7,688,318	\$469
531 Real estate	169	944	5,454,931	445
532 Rental and leasing services	34	303	2,130,381	541
533 Lessors of nonfinancial intangible assets	4	13	103,006	610
Professional and Technical Services	527	4,142	34,921,860	649
541 Professional and technical services	527	4,142	34,921,860	649
Management of Companies and Enterprises	26	428	5,803,317	1,043
551 Management of companies and enterprises	26	428	5,803,317	1,043
Administrative and Waste Services	230	3,690	18,890,165	394
561 Administrative and support services	218	3,602	18,022,955	385
562 Waste management and remediation services	12	88	867,210	758
Educational Services	30	267	1,173,481	338
611 Educational services	30	267	1,173,481	338
Health Care and Social Assistance	426	14,715	104,785,979	548
621 Ambulatory health care services	271	4,038	36,418,213	694
622 Hospitals	5	4,919	43,002,547	672
623 Nursing and residential care facilities	54	3,430	16,313,246	366
624 Social assistance	96	2,328	9,051,973	299
Arts, Entertainment and Recreation	46	709	1,899,595	206
711 Performing arts and spectator sports	11	139	354,742	196
712 Museums, parks and historical sites	3	19	53,486	217
713 Gambling, recreation and amusement industries	32	551	1,491,367	208
Accommodation and Food Services	345	6,270	16,748,679	205
721 Accommodation	32	596	2,246,704	290
722 Food services and drinking places	313	5,674	14,501,975	197
Other Services, except Public Administration	540	3,484	22,133,864	489
811 Repair and maintenance	146	909	6,309,478	534
812 Personal and laundry services	124	873	4,218,888	372
813 Membership associations and organizations	172	1,559	11,161,878	551
814 Private households	98	143	443,620	239
Government	208	22,402	201,023,814	690
Local	52	10,042	68,662,841	526
State	113	9,607	92,814,185	743
Federal	43	2,753	39,546,788	1,105

Table 39
Topeka MSA
Covered Employing Units and Employment
by Size
March 2004

<u>Employment Size</u>	<u>Employment</u>	<u>Units</u>	<u>Cumulative Employment</u>	<u>Units</u>
Total	92,515	4,695		
0	0	431	0	431
1 - 4	4,085	1,962	4,085	2,393
5 - 9	5,848	884	9,933	3,277
10 - 19	9,152	681	19,085	3,958
20 - 49	13,239	439	32,324	4,397
50 - 99	9,991	147	42,315	4,544
100 - 249	16,938	112	59,253	4,656
250 - 499	3,816	11	63,069	4,667
500 - 999	11,744	17	74,813	4,684
1000 +	17,702	11	92,515	4,695

Used March employment.

Federal employment not included.

Figure 32
Covered Employment by Size Class

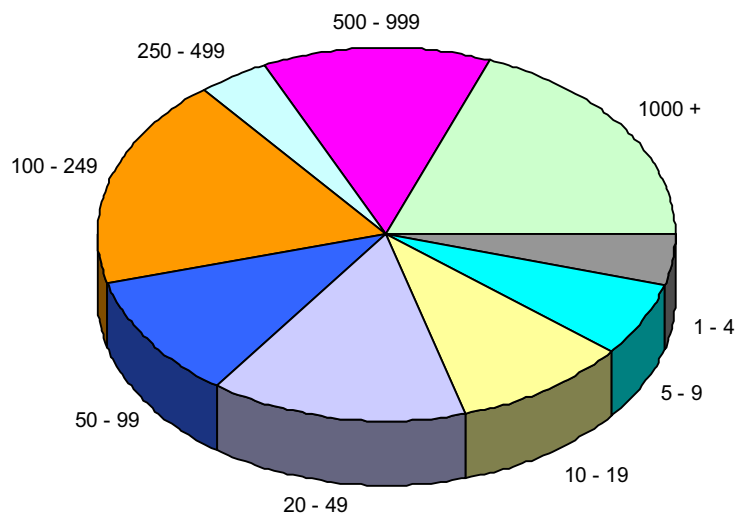


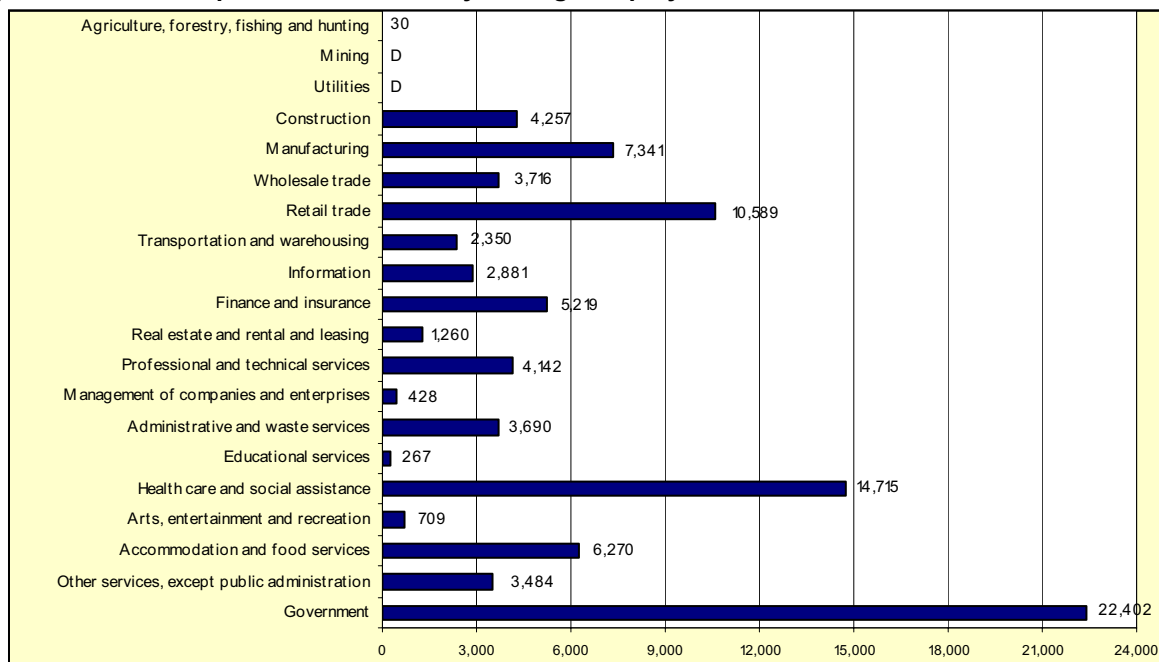
Table 40
Topeka MSA Employment
by Industry Sector
April 2003-March 2004

<u>Industry</u>	<u>Apr 2003</u>	<u>May 2003</u>	<u>Jun 2003</u>	<u>Jul 2003</u>	<u>Aug 2003</u>	<u>Sep 2003</u>
Total	97,678	97,800	97,146	96,195	96,258	96,733
Private	74,433	74,345	74,779	74,757	74,361	73,965
Agriculture, forestry, fishing and hunting	30	30	30	41	40	41
Mining	D	D	D	D	D	D
Utilities	D	D	D	D	D	D
Construction	4,711	5,025	5,088	5,008	4,969	4,972
Manufacturing	6,809	6,828	6,820	6,673	6,601	6,552
Wholesale trade	2,748	2,751	2,730	2,724	2,769	2,714
Retail trade	11,655	11,672	11,734	11,843	11,907	11,805
Transportation and warehousing	2,384	2,391	2,332	2,271	2,361	2,374
Information	4,090	3,985	3,958	3,790	3,608	3,479
Finance and insurance	5,273	5,316	5,347	5,309	5,062	5,240
Real estate and rental and leasing	1,260	1,288	1,292	1,314	1,307	1,285
Professional and technical services	3,727	3,690	3,721	3,723	3,730	3,589
Management of companies and enterprises	1,033	1,032	1,038	1,195	1,175	1,182
Administrative and waste services	3,847	3,688	3,781	3,812	3,732	3,793
Educational services	362	363	350	328	326	360
Health care and social assistance	14,848	14,521	14,528	14,846	14,851	14,867
Arts, entertainment and recreation	857	842	890	868	860	848
Accommodation and food services	6,416	6,505	6,643	6,512	6,637	6,496
Other services, except public administration	3,552	3,595	3,664	3,655	3,579	3,526
Government	23,245	23,455	22,367	21,438	21,897	22,768
Local	10,825	11,017	10,114	9,301	9,632	10,740
State	9,711	9,737	9,553	9,416	9,542	9,310
Federal	2,709	2,701	2,700	2,721	2,723	2,718
<u>Industry</u>	<u>Oct 2003</u>	<u>Nov 2003</u>	<u>Dec 2003</u>	<u>Jan 2004</u>	<u>Feb 2004</u>	<u>Mar 2004</u>
Total	95,439	95,720	95,907	94,695	93,957	95,257
Private	73,341	73,608	73,725	72,443	71,530	72,731
Agriculture, forestry, fishing and hunting	41	40	42	31	30	30
Mining	D	D	D	D	D	D
Utilities	D	D	D	D	D	D
Construction	4,931	4,850	4,633	4,413	3,934	4,425
Manufacturing	6,494	6,455	6,481	7,365	7,285	7,374
Wholesale trade	2,562	2,534	2,594	3,715	3,710	3,724
Retail trade	11,854	12,141	12,421	10,714	10,515	10,538
Transportation and warehousing	2,349	2,315	2,265	2,295	2,348	2,407
Information	3,433	3,681	3,753	2,821	2,886	2,935
Finance and insurance	5,228	5,207	5,242	5,236	5,205	5,217
Real estate and rental and leasing	1,318	1,286	1,293	1,257	1,232	1,292
Professional and technical services	3,709	3,762	3,793	4,118	4,156	4,152
Management of companies and enterprises	1,014	1,018	1,017	421	429	434
Administrative and waste services	3,824	3,664	3,704	3,666	3,641	3,762
Educational services	322	368	382	266	271	265
Health care and social assistance	14,657	14,713	14,692	14,694	14,694	14,756
Arts, entertainment and recreation	789	783	752	707	701	718
Accommodation and food services	6,408	6,368	6,264	6,260	6,217	6,333
Other services, except public administration	3,565	3,577	3,553	3,508	3,429	3,514
Government	22,098	22,112	22,182	22,252	22,427	22,526
Local	10,067	10,128	10,105	9,881	10,106	10,138
State	9,293	9,254	9,325	9,607	9,569	9,644
Federal	2,738	2,730	2,752	2,764	2,752	2,744

Table 41
Topeka MSA Employment
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Quarterly Average Employment</u>
Total	94,636
Private	72,235
Agriculture, forestry, fishing and hunting	30
Mining	D
Utilities	D
Construction	4,257
Manufacturing	7,341
Wholesale trade	3,716
Retail trade	10,589
Transportation and warehousing	2,350
Information	2,881
Finance and insurance	5,219
Real estate and rental and leasing	1,260
Professional and technical services	4,142
Management of companies and enterprises	428
Administrative and waste services	3,690
Educational services	267
Health care and social assistance	14,715
Arts, entertainment and recreation	709
Accommodation and food services	6,270
Other services, except public administration	3,484
Government	22,402

Figure 33
Topeka MSA—Quarterly Average Employment—First Quarter 2004



Industry sector employment for the first quarter of 2004 in the Topeka MSA is depicted in Table 41 and Figure 33. Government posted the most employment of 22,402 followed by health care and social assistance with 14,715. Agriculture, forestry, fishing and hunting reported the least employment of 30 jobs. Due to disclosure restrictions employment for the mining and utilities industry sectors could not be released.

Table 42
Topeka MSA Weekly Average Wages
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Weekly Average Wage</u>
All Industries	\$625
Agriculture, forestry, fishing and hunting	332
Mining	D
Utilities	D
Construction	642
Manufacturing	912
Wholesale trade	888
Retail trade	373
Transportation and warehousing	536
Information	693
Finance and insurance	1,097
Real estate and rental and leasing	469
Professional and technical services	649
Management of companies and enterprises	1,043
Administrative and waste services	394
Educational services	338
Health care and social assistance	548
Arts, entertainment and recreation	206
Accommodation and food services	205
Other services, except public administration	489
Government	690

Figure 34
Topeka MSA Weekly Average Wages by Industry Sector—First Quarter 2004

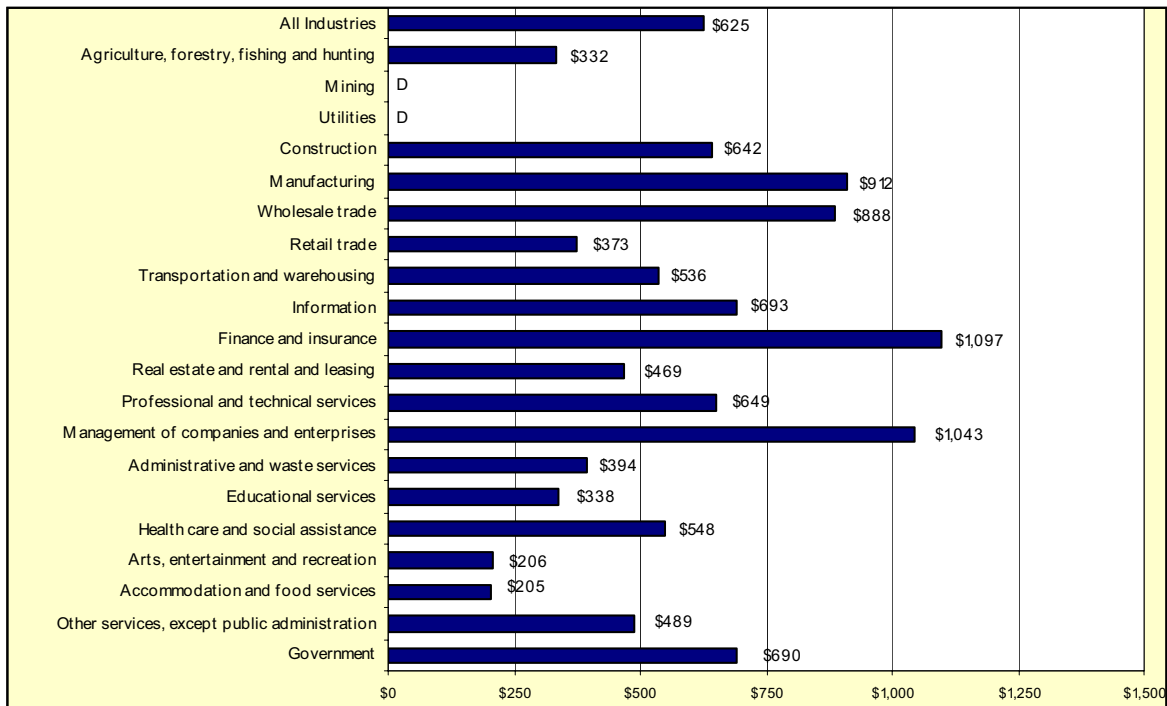


Table 42 and Figure 34 present industry sector weekly average wages for the Topeka MSA for the first quarter of 2004. The weekly average wage for all industry sectors was \$625. Finance and insurance, at \$1,097, recorded the highest weekly average wage, slightly ahead of management of companies and enterprises at \$1,043. Accommodation and food services, reporting \$205, had the lowest weekly wage. Average wages for the mining and utilities industry sectors could not be released due to disclosure restrictions.

LAWRENCE MSA

The Lawrence MSA, Douglas County, employment and wage information by three-digit industry code for the first calendar quarter of 2004 is presented in Table 43. Total employment for the MSA was 46,802 with 35,609 from combined private industry sector establishments and 11,193 from the government industry sector. Retail trade and accommodation and food services followed government in providing the most jobs at 5,853 and 5,564. The weekly average wage for all industry sector establishments was \$524, with \$451 and \$757 for private and government sector establishments, respectively. Disclosure restrictions prohibit the release of quarterly average employment data for the mining and utilities industry sectors.

Covered employing units and employment by size class for the first quarter of 2004 are illustrated in Table 44 and Figure 35. More than 45 percent of Lawrence MSA firms, or 1,255 units, employed less than five, totaling 2,621 or 5.6 percent of employment. There were only eight establishments with 500 or more workers, accounting for 25.8 percent of employment. In addition, 268 Lawrence MSA firms reported zero employment for the first quarter of 2004.

Monthly employment by industry sector from April 2003 to March 2004 for the Lawrence MSA is provided in Table 45. Total employment advanced by 57, a less than one percent gain over the 12-month period. Manufacturing along with educational services added 1,083 and 360 jobs or 31.6 and 46.2 percent, respectively. Offsetting those gains were decreases in the information as well as the health care and social assistance industry sectors of 1,111 and 552 jobs or 51.4 and 12.4 percent.

Table 43
Lawrence MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004

<u>Industry</u>	<u>Establishments</u>	<u>Quarterly Average Employment</u>	<u>Wages Paid</u>	<u>Weekly Average Wage</u>
Total	2,834	46,802	\$319,068,593	\$524
Private	2,743	35,609	208,908,478	451
Agriculture, Forestry, Fishing and Hunting	10	52	214,461	317
111 Crop production	6	43	156,263	280
112 Animal production	D	D	D	D
113 Forestry and logging	D	D	D	D
114 Fishing, hunting and trapping	D	D	D	D
115 Agriculture and forestry support activities	3	4	17,898	344
Mining	D	D	D	D
211 Oil and gas extraction	D	D	D	D
212 Mining, except oil and gas	D	D	D	D
213 Support activities for mining	D	D	D	D
Utilities	D	D	D	D
221 Utilities	D	D	D	D
Construction	403	2,323	17,575,935	582
236 Construction of buildings	146	632	4,504,168	548
237 Heavy and civil engineering construction	22	212	1,939,455	704
238 Specialty trade contractors	235	1,479	11,132,312	579
Manufacturing	109	4,478	39,757,097	683
311 Food manufacturing	7	59	208,316	272
312 Beverage and tobacco product manufacturing	D	D	D	D
313 Textile mills	D	D	D	D
314 Textile product mills	D	D	D	D
315 Apparel manufacturing	D	D	D	D
316 Leather and allied product manufacturing	0	0	0	0
321 Wood product manufacturing	0	0	0	0
322 Paper manufacturing	D	D	D	D
323 Printing and related support activities	18	1,285	11,785,817	706
324 Petroleum and coal products manufacturing	D	D	D	D
325 Chemical manufacturing	12	264	3,422,484	997
326 Plastics and rubber products manufacturing	D	D	D	D
327 Nonmetallic mineral product manufacturing	D	D	D	D
331 Primary metal manufacturing	3	183	1,992,736	838
332 Fabricated metal product manufacturing	D	D	D	D
333 Machinery manufacturing	7	156	1,609,919	794
334 Computer and electronic product manufacturing	D	D	D	D
335 Electrical equipment and appliance manufacturing	D	D	D	D
336 Transportation equipment manufacturing	4	164	1,720,590	807
337 Furniture and related product manufacturing	10	232	1,677,709	556
339 Miscellaneous manufacturing	11	210	1,509,634	553

Table 43
Lawrence MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004 (Page 2)

<u>Industry</u>	<u>Average Establishments</u>	<u>Quarterly Wages Employment</u>	<u>Average Paid</u>	<u>Weekly Wage</u>
Wholesale Trade	142	761	\$7,465,976	\$755
423 Merchant wholesalers, durable goods	57	458	3,843,725	646
424 Merchant wholesalers, nondurable goods	27	219	2,079,391	730
425 Electronic markets and agents and brokers	58	83	1,542,860	1,430
Retail Trade	381	5,853	23,816,690	313
441 Motor vehicle and parts dealers	40	559	4,574,708	630
442 Furniture and home furnishings stores	22	119	681,920	441
443 Electronics and appliance stores	25	308	1,515,386	378
444 Building material and garden supply stores	27	357	1,710,903	369
445 Food and beverage stores	41	1,052	3,507,821	256
446 Health and personal care stores	30	309	1,527,436	380
447 Gasoline stations	37	336	999,148	229
448 Clothing and clothing accessories stores	36	416	1,390,222	257
451 Sporting goods, hobby, book and music stores	37	393	1,102,744	216
452 General merchandise stores	16	1,465	5,116,228	269
453 Miscellaneous store retailers	59	512	1,542,905	232
454 Nonstore retailers	11	26	147,269	436
Transportation and Warehousing	58	1,197	9,078,018	583
481 Air transportation	D	D	D	D
483 Water transportation	0	0	0	0
484 Truck transportation	31	184	1,409,297	589
485 Transit and ground passenger transportation	8	351	1,021,157	224
486 Pipeline transportation	0	0	0	0
487 Scenic and sightseeing transportation	0	0	0	0
488 Support activities for transportation	12	116	846,082	561
491 Postal service	0	0	0	0
492 Couriers and messengers	5	83	762,245	706
493 Warehousing and storage	D	D	D	D
Information	40	1,049	7,719,668	566
511 Publishing industries, except Internet	D	D	D	D
512 Motion picture and sound recording industries	8	60	161,606	207
515 Broadcasting, except Internet	D	D	D	D
516 Internet publishing and broadcasting	0	0	0	0
517 Telecommunications	8	216	1,896,912	676
518 ISPs, search portals and data processing	6	30	357,719	917
519 Other information services	D	D	D	D
Finance and Insurance	152	1,057	11,903,565	866
521 Monetary authorities-central bank	D	D	D	D
522 Credit intermediation and related activities	67	648	5,883,310	698
523 Financial investment and related activities	32	195	3,832,110	1,512
524 Insurance carriers and related activities	51	209	2,117,864	779
525 Funds, trusts and other financial vehicles	D	D	D	D

Table 43
Lawrence MSA Employment and Wages
by Three-Digit Industry Subsector
First Quarter 2004 (Page 3)

Quarterly Average <u>Industry</u>	<u>Wages</u> <u>Establishments</u>	<u>Weekly</u> <u>Average</u> <u>Employment</u>	<u>Paid</u>	<u>Wage</u>
Real Estate and Rental and Leasing	156	653	\$3,119,835	\$368
531 Real estate	134	498	2,611,124	403
532 Rental and leasing services	D	D	D	D
533 Lessors of nonfinancial intangible assets	D	D	D	D
Professional and Technical Services	316	3,837	25,133,977	504
541 Professional and technical services	316	3,837	25,133,977	504
Management of Companies and Enterprises	12	60	615,184	789
551 Management of companies and enterprises	12	60	615,184	789
Administrative and Waste Services	138	1,134	5,605,182	380
561 Administrative and support services	D	D	D	D
562 Waste management and remediation services	D	D	D	D
Educational Services	51	1,077	4,613,989	330
611 Educational services	51	1,077	4,613,989	330
Health Care and Social Assistance	230	3,858	22,427,295	447
621 Ambulatory health care services	150	1,828	14,642,724	616
622 Hospitals	0	0	0	0
623 Nursing and residential care facilities	21	810	3,690,412	350
624 Social assistance	59	1,221	4,094,159	258
Arts, Entertainment and Recreation	40	399	952,349	184
711 Performing arts and spectator sports	D	D	D	D
712 Museums, parks and historical sites	D	D	D	D
713 Gambling, recreation and amusement industries	20	346	747,745	166
Accommodation and Food Services	268	5,564	13,573,112	188
721 Accommodation	52	607	1,612,092	204
722 Food services and drinking places	216	4,957	11,961,020	186
Other Services, except Public Administration	226	2,034	11,800,714	446
811 Repair and maintenance	74	356	2,125,224	459
812 Personal and laundry services	65	494	2,060,460	321
813 Membership associations and organizations	43	1,123	7,492,863	513
814 Private households	44	61	122,167	154
Government	91	11,193	110,160,115	757
Local	37	5,697	43,492,992	587
State	39	4,927	60,315,165	942
Federal	15	569	6,351,958	859

Table 44
Lawrence MSA
Covered Employing Units and Employment
by Size
March 2004

<u>Employment Size</u>	<u>Employment</u>	<u>Units</u>	<u>Cumulative Employment</u>	<u>Units</u>
Total	46,797	2,781		
0	0	268	0	268
1 - 4	2,621	1,255	2,621	1,523
5 - 9	3,505	528	6,126	2,051
10 - 19	4,698	347	10,824	2,398
20 - 49	7,738	250	18,562	2,648
50 - 99	4,920	74	23,482	2,722
100 - 249	5,685	36	29,167	2,758
250 - 499	5,553	15	34,720	2,773
500 +	12,077	8	46,797	2,781

Used March employment.

Federal employment not included.

Figure 35

Covered Employment by Size Class

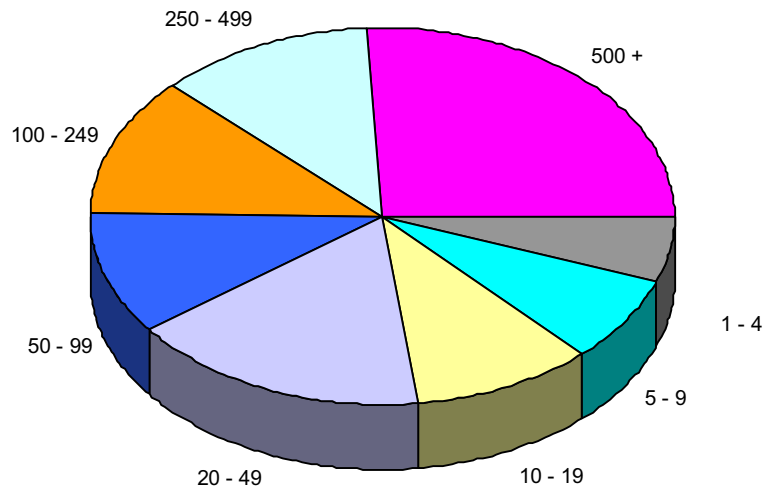


Table 45
Lawrence MSA Employment
by Industry Sector
April 2003-March 2004

<u>Industry</u>	<u>Apr 2003</u>	<u>May 2003</u>	<u>Jun 2003</u>	<u>Jul 2003</u>	<u>Aug 2003</u>	<u>Sep 2003</u>
Total	47,334	47,222	46,391	45,509	46,111	47,713
Private	36,162	35,964	35,553	35,621	36,137	36,823
Agriculture, forestry, fishing and hunting	48	54	51	48	46	36
Mining	D	D	D	D	D	D
Utilities	D	D	D	D	D	D
Construction	2,491	2,574	2,654	2,705	2,654	2,566
Manufacturing	3,424	3,377	3,421	3,397	3,416	3,446
Wholesale trade	812	806	817	811	821	805
Retail trade	5,658	5,703	5,649	5,589	5,660	5,812
Transportation and warehousing	1,230	1,200	1,100	1,052	1,180	1,235
Information	2,161	2,139	2,187	2,181	2,137	2,130
Finance and insurance	1,023	1,034	1,045	1,044	1,061	1,053
Real estate and rental and leasing	772	789	765	795	803	762
Professional and technical services	3,778	3,475	3,353	3,469	3,449	3,469
Management of companies and enterprises	74	71	70	69	70	72
Administrative and waste services	1,143	1,155	1,189	1,270	1,292	1,236
Educational services	779	780	792	782	776	819
Health care and social assistance	4,454	4,401	4,394	4,331	4,369	4,478
Arts, entertainment and recreation	446	459	473	454	457	504
Accommodation and food services	5,531	5,609	5,472	5,529	5,758	6,047
Other services, except public administration	2,119	2,120	1,901	1,873	1,967	2,134
Government	11,172	11,258	10,838	9,888	9,974	10,890
Local	5,768	5,809	5,398	4,983	4,985	5,488
State	4,854	4,879	4,843	4,385	4,420	4,814
Federal	550	570	597	520	569	588
<u>Industry</u>	<u>Oct 2003</u>	<u>Nov 2003</u>	<u>Dec 2003</u>	<u>Jan 2004</u>	<u>Feb 2004</u>	<u>Mar 2004</u>
Total	47,807	48,220	47,882	46,107	46,908	47,391
Private	36,757	36,839	36,555	35,047	35,688	36,092
Agriculture, forestry, fishing and hunting	36	35	36	51	51	53
Mining	D	D	D	D	D	D
Utilities	D	D	D	D	D	D
Construction	2,532	2,493	2,457	2,319	2,290	2,359
Manufacturing	3,399	3,378	3,380	4,466	4,461	4,507
Wholesale trade	780	775	779	760	756	766
Retail trade	5,900	6,061	6,105	5,873	5,826	5,860
Transportation and warehousing	1,219	1,229	1,216	1,206	1,199	1,186
Information	2,127	2,157	2,173	1,044	1,053	1,050
Finance and insurance	1,031	1,010	1,019	1,055	1,058	1,058
Real estate and rental and leasing	712	685	676	638	656	664
Professional and technical services	3,624	3,718	3,769	3,726	3,894	3,892
Management of companies and enterprises	71	71	74	61	60	59
Administrative and waste services	1,264	1,285	1,270	1,150	1,117	1,135
Educational services	1,022	1,018	821	981	1,111	1,139
Health care and social assistance	4,214	4,224	4,241	3,794	3,879	3,902
Arts, entertainment and recreation	444	423	421	394	383	420
Accommodation and food services	6,001	5,955	5,800	5,351	5,598	5,743
Other services, except public administration	2,164	2,103	2,096	1,949	2,075	2,078
Government	11,050	11,381	11,327	11,060	11,220	11,299
Local	5,567	5,839	5,787	5,595	5,738	5,757
State	4,915	4,976	4,980	4,895	4,912	4,975
Federal	568	566	560	570	570	567

Table 46
Lawrence MSA Employment
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Quarterly Average Employment</u>
Total	46,802
Private	35,609
Agriculture, forestry, fishing and hunting	52
Mining	D
Utilities	D
Construction	2,323
Manufacturing	4,478
Wholesale trade	761
Retail trade	5,853
Transportation and warehousing	1,197
Information	1,049
Finance and insurance	1,057
Real estate and rental and leasing	653
Professional and technical services	3,837
Management of companies and enterprises	60
Administrative and waste services	1,134
Educational services	1,077
Health care and social assistance	3,858
Arts, entertainment and recreation	399
Accommodation and food services	5,564
Other services, except public administration	2,034
Government	11,193

Figure 36
Lawrence MSA—Quarterly Average Employment—First Quarter 2004

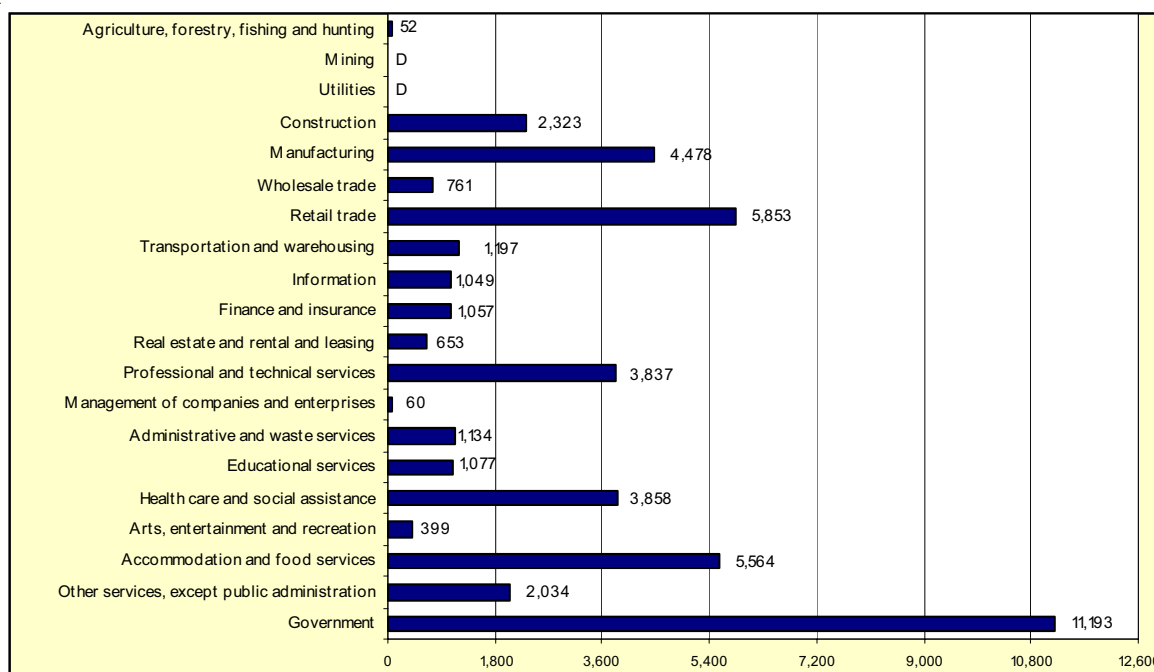
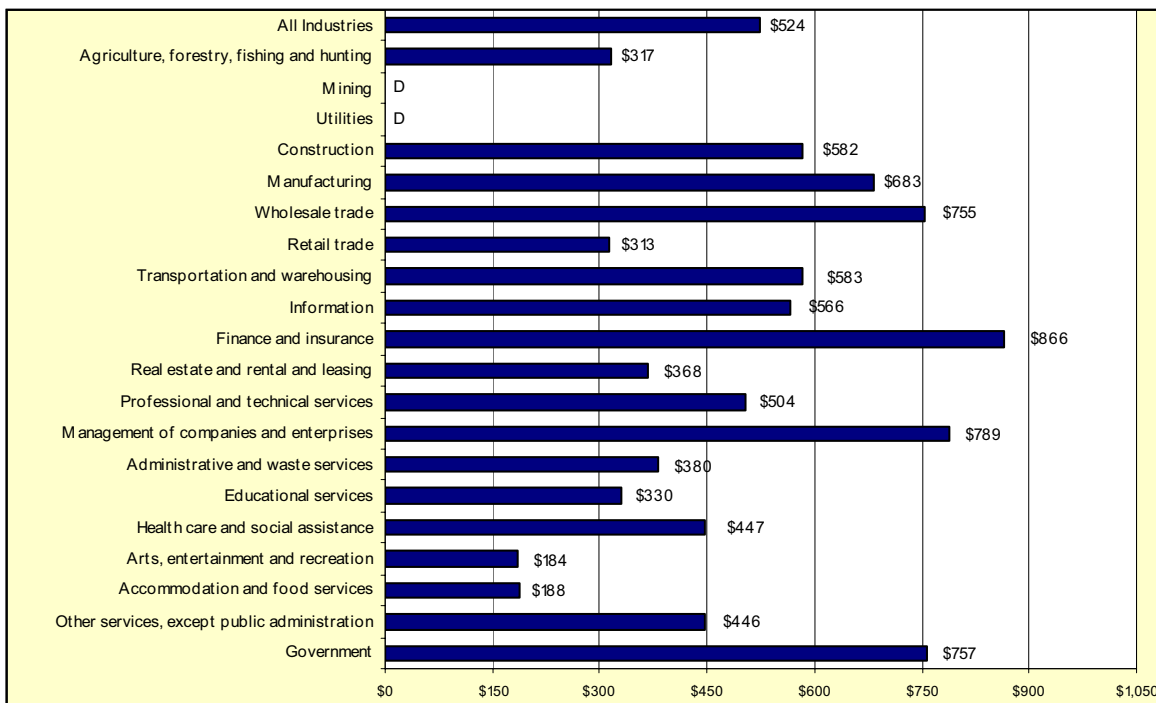


Table 46 and Figure 36 display employment by industry sector in the Lawrence MSA for the first quarter of 2004. Government provided the most employment with 11,193, followed by retail trade at 5,853. Employment for the mining and utilities industry sectors could not be released due to disclosure restrictions.

Table 47
Lawrence MSA Weekly Average Wages
by Industry Sector
First Quarter 2004

<u>Industry</u>	<u>Weekly Average Wage</u>
All Industries	\$524
Agriculture, forestry, fishing and hunting	317
Mining	D
Utilities	D
Construction	582
Manufacturing	683
Wholesale trade	755
Retail trade	313
Transportation and warehousing	583
Information	566
Finance and insurance	866
Real estate and rental and leasing	368
Professional and technical services	504
Management of companies and enterprises	789
Administrative and waste services	380
Educational services	330
Health care and social assistance	447
Arts, entertainment and recreation	184
Accommodation and food services	188
Other services, except public administration	446
Government	757

Figure 37
Lawrence MSA Weekly Average Wages by Industry Sector—First Quarter 2004



Industry sector weekly average wages in the Lawrence MSA for the first quarter of 2004 are illustrated in Table 47 and Figure 37. The weekly average wage for all industry sectors was \$524. Finance and insurance offered the highest weekly wage at \$866, while arts, entertainment and recreation paid the lowest at \$184. Disclosure restrictions prohibit publishing average wage data for the mining and utilities industry sectors.